Name of the Issue: **Sagility India Limited** | **Last Updated on:** May 20, 2026

1 **Type of Issue (IPO/FPO)** IPO

2 **Issue Size (Rs. Cr)** 2,106.404*
** As per Basis of Allotment*

3 **Grade of issue alongwith name of the rating agency**
Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times):** 3.14
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	13.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Dec 31, 2024)	11.03%
(iii) at the end of 1st FY (Mar 31, 2025)	10.87%
(iv) at the end of 2nd FY (Mar 31, 2026)	32.31%
(v) at the end of 3rd FY (Mar 31, 2027)#	Not Available

* As per the Basis of Allotment
# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available
Source:
(1) Basis of Allotment
(2) Reported to the stock exchanges;

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)*
Income from operations	5,626.2	7192.9	Not Available
Net Profit for the period	539.1	924.8	Not Available
Paid-up equity share capital	4,679.3	4679.3	Not Available
Reserves excluding revaluation reserves	3,656.8	4979.8	Not Available

** Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available*

7 **Trading Status in the scrip of the issuer**
Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

** Trading status not disclosed as the relevant fiscal year has not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Mr. Jimmy Lachmandas Mahtani	Appointed
(ii) at the end of 2nd FY (March 31, 2026)*	Mr. Martin I. Cole	Reappointed (Non-Executive Non-Independent Director)
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

**Changes in Directors not disclosed or full information not available as the relevant fiscal year has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - Not Applicable as 100% OFS
(ii) Actual implementation - Not Applicable
(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document - Not Applicable as 100% OFS
(ii) Actual utilization - Not Applicable
(iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable
Not Applicable

12 Pricing Data

Issue Price (Rs.):	30.00
Designated Stock Exchange:	NSE
Listing Date:	12-Nov-24

Price parameters	At close of listing day (Nov 12, 2024)	At close of 30th calendar day from listing day(1)	At close of 90th calendar day from listing day (2)	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)(3)		
				Closing price	High (during the FY) *	Low (during the FY) *	Closing price	High (during the FY) *	Low (during the FY) *	Closing price	High (during the FY) *	Low (during the FY) *
Market Price (on NSE)	29.32	42.87	52.62	42.9	56.4	27.0	40.0	57.9	35.8	N.A	N.A	N.A
Nifty 50	23,883.45	24,641.80	23,559.95	23,519.4	24,857.8	21,964.6	22,331.4	26,373.2	21,743.7	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(3) Pricing data not disclosed as the relevant fiscal year has not completed.
** High and Low based on intra day prices*

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document dated Nov 07, 2024	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Diluted EPS (Rs.):	**Issuer[(1)]:**	0.53	1.17	1.98	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**
P/E	**Issuer[(2)]:**	56.6	36.5	20.2	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**
RoNW (%)	**Issuer[(3)]:**	3.54%	6.47%	9.57%	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**
NAV per share based on last balance sheet	**Issuer[(4)]:**	16.25	17.8	20.6	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**

Source: Prospectus
(1) Diluted earnings per share are calculated by dividing the net restated profit/(loss) for the year/period attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year/period as adjusted for the effects of all dilutive potential Equity Shares during the year/period
(2) P/E ratio = Price per equity share / Earnings per equity share; at Cap Price
(3) Return on net worth is calculated as restated profit/(loss) for the year/period divided by the corresponding net worth as at the end of the year/period (31st March 2024).
(4) NAV per equity share - Total equity attributable to shareholders divided by number of equity shares outstanding as on respective year/period end (30th June 2024)
** Not available as reporting for the relevant period has not been completed / not available publicly*

14 Any other material information

Particulars	Date
Listing of equity shares of Sagility India Limited	12-Nov-24
Disclosure regarding Sagility Holding B.V.'s pledge on its shareholding in Sagility B.V.	16-Nov-24
Company announced results as of September 30, 2024	25-Nov-24
Company announced results as of December 31, 2024	5-Feb-25
Appointment of Additional Director, Mr. Jimmy Lachmandas Mahtani on the Board of Directors w.e.f. Feb 05,2025	5-Feb-25
Redemption of NCDs aggregating to INR 124,50,00,000 to Sagility B.V.	24-Mar-25
Board based on the recommendation of the Audit Committee approved appointment of Chandrasekaran Associates, Company Secretaries (Firm Registration No. P1988DE002500) as Secretarial Auditors for FY 2025-26 till FY 2029-30	14-May-25
Sagility B.V. proposes to sell up to 346,132,843 equity shares of face value of INR. 10 each (representing 7.39% of the total paid-up equity share capital of the Company) (“Base Offer Size”), on Tuesday, May 27, 2025 (“T Day”), (for non-Retail Investors only) and on Wednesday, May 28, 2025 (“T+1 Day”) (for Retail Investors and non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 356,867,157 equity shares of the Company (representing 7.62% of the total paid-up equity share capital of the Company) (the “Oversubscription Option” and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 703,000,000 equity shares of the Company (representing 15.02% of the total paid-up equity share capital of the Company), collectively, hereinafter be referred to as “Offer Shares”.	26-May-25
1,245 unsecured, unlisted redeemable Non-Convertible Debentures (NCDs) with a face value of ₹10,00,000 each, aggregating to ₹124,50,00,000, as per the terms of the bond trust deed dated December 22, 2021, as amended, have been redeemed/ paid to Sagility B.V. (“Debenture Holder”) on June 23, 2025. The applicable interest amounting to ₹2,14,12,144 for the period April 1, 2025 to June 22, 2025, calculated at an interest rate of 8% p.a., has also been paid after tax deduction, to the Debenture Holder on the said principal amount (i.e. ₹124,50,00,000).	23-Jun-25
Board of directors of the Company vide resolution dated June 26, 2025, have approved the change in the name of the Company from ‘Sagility India Limited’ to ‘Sagility Limited’	26-Jun-25
Board of Directors of the Company, at its meeting held on July 2, 2025, has recommended to the shareholders the re-appointment of Mr. Martin I. Cole (DIN: 10642347) as NonExecutive Non-Independent Director	2-Jul-25
PricewaterhouseCoopers Services LLP (LLP Identification Number AAI- 8885), appointed as Internal Auditors of the Company for w.ef. August 01, 2025 to September 30,2026.	30-Jul-25
Mr. Sarvabhouman Doraiswamy Srinivasan, Group Chief Finance Officer (“ Group CFO”) and a Key Managerial Personnel of the Company has tendered his resignation on November 03, 2025 as the Group CFO of the Company for personal reasons Board has approved the appointment of Mr. Abhishek Kayan as Deputy CFO and a Senior Management Personnel (SMP)	3-Nov-25

Pursuant to an on-market sale via a bulk deal through stock exchange mechanism settled on November 17, 2025, Sagility B.V. sold equity shares of the Company representing 16.427% (i.e., 769,000,000 Equity Shares) of the total paid-up equity share capital, resulting in the change in percentage of Sagility B.V. holding from 67.38% to 50.95%	18-Nov-25
Mr. Sohail Djariri, Chief Growth Officer and a Senior Management Personnel (SMP) resigned, effective November 28, 2025 and the Board approved the appointment of Mr. Chris Shiffert, as Chief Growth Officer, designated as Senior Management Personnel (SMP), effective December 1, 2025	29-Nov-25
Company received order under section 143(3) read with section 144C(13) read with section 144B of the Income Tax Act,1961 from the Income Tax Department, Government of India for the assessment year 2022-23 with a tax demand of Rs. 351.3 million (including interest)	10-Dec-25
1,105 unsecured, unlisted, redeemable NonConvertible Debentures (NCDs) of face value ₹10,00,000 each, aggregating to ₹110,50,00,000 redeemed and paid to Sagility B.V. ("Debenture Holder") on January 02, 2026, as per the terms of the bond trust deed dated December 22, 2021. Further, the applicable interest of ₹2,12,94,034 for the period October 1, 2025 to January 01, 2026, at 8% per annum, has also been paid to the Debenture Holder after tax deduction.	1-Jan-26
CRISIL Ratings has assigned a long-term rating of 'Crisil A/Stable (Assigned)' and a short-term rating of 'Crisil A1 (Assigned)' to the bank facilities of the Company	5-Jan-26
Board approved the appointment of Mr. Srinivas Rathnam Mattapalli, who will take over as Group Chief Financial Officer, designated as Key Managerial Personnel (KMP), effective February 14, 2026	14-Feb-26
Income Tax Authority has made transfer pricing adjustments in the returned income of AY 2023-24 to the extent of Rs. 189,50,16,208 and has raised an income tax demand of Rs. 100,00,36,187 (including interest).	15-Apr-26

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com