

Jefferies

JEFFERIES ISRAEL GROUP

Shifting Sands

Israel's Role as a Financial Capital in an Evolving Middle East

May 2026



Jefferies' Unique Israel Coverage Model



10 Dedicated Israel Bankers

Strategically based in both Tel Aviv and Jefferies' HQ in NYC



Dedicated Israel Equity Sales & Fixed Income Coverage

Based in London and at Jefferies' HQ in NYC



Annual TechTrek Conference

The Largest Annual Institutional Investor Tech Conference in Israel



Israeli Focused Investor Engagement

Annual Israeli Financials Day in London, Israeli Energy Summit in New York, multiple global non-deal roadshows for Israeli companies, and reverse roadshows for global investors in Israel



Deep Institutional Relationships

The team has long-standing relationships with all key Israeli institutional investors, private equity firms, and venture capital firms



Leading Israeli Equity Research Franchise

Jefferies Equity Research covers 40+ Israeli public companies, more than any other global investment bank



Weekly Israeli Macro Economic Coverage

Jefferies, in partnership with Leader Capital Markets, publishes a weekly Israel Macro Report authored by Israeli Macro Strategist, Jonathan Katz; delivering differentiated insights to global clients



Globalizing the Local Capital Markets

Jefferies is both a remote member of the TASE and an approved foreign underwriter by the ISA, and has raised more than \$2.7B for TASE-listed companies from global investors, helping to dramatically improve liquidity in the Israeli market

Deep Roots | Global Reach | Proven Results

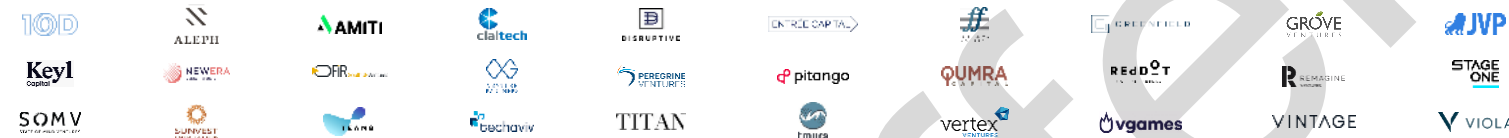
Jefferies TechTrek – Israel’s Largest Global Tech Investor Conference

TechTrek 2025 continued its legacy as Israel’s top global tech investor conference with ~1,200 attendees in the largest concentration of capital ever gathered in Israel

GLOBAL INVESTORS*



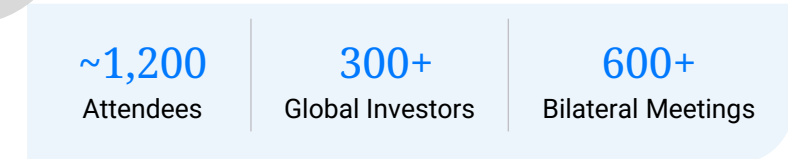
ISRAELI INVESTORS*



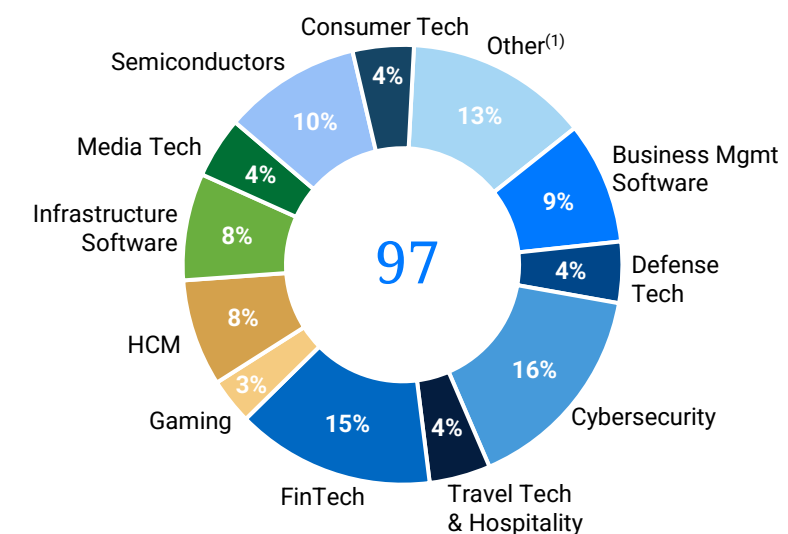
PARTICIPATING COMPANIES*



TechTrek is Israel’s **premier institutional investor technology conference**, serving as a dynamic gateway for global institutional investors, private capital firms, and leading Israeli VCs to connect meaningfully with the country’s vibrant tech ecosystem.



Company Participants By Sector



*Represents select participating logos and does not represent all attendees.
 (1) Ad Tech, Ag/Food Tech, E-Commerce, Internet, Mobility.

Additional Data Sources



IVC Data and Insights

This report was developed with extensive data and analysis provided by IVC, Israel's leading data source and information for the Israeli tech ecosystem.

Founded in 1997, IVC is recognized as Israel's leading source of data and business information on the tech industry. IVC company delivers insights that help organizations understand the market, build connections, and identify opportunities through access to up-to-date analyses, reports, news, trends, and sector developments. IVC serves venture capital and private equity funds, leading corporations, emerging startups, and government agencies and offices, supporting the diverse information needs of Israel's tech ecosystem.



Bank of Israel

Established in 1954, the Bank of Israel operates independently. Its main objectives are to maintain price stability, support government aims such as economic growth, employment, and promote financial stability.



Central Bureau of Statistics Israel

Established in 1949, The Central Bureau of Statistics is the official body that is responsible for collecting, processing, and publishing statistical data about the population, economy, and society in Israel.

Disclaimer

Important Disclosures

This material has been prepared by Jefferies LLC, a U.S.-registered broker-dealer, employing appropriate expertise, and in the belief that it is fair and not misleading. The information upon which this material is based was obtained from sources believed to be reliable, but has not been independently verified, therefore, we do not guarantee its accuracy. It may be based on subjective assessments and assumptions and may utilize one among alternative methodologies that produce differing results; accordingly, it should not be relied upon as an accurate representation of future events. This is not an offer or solicitation of an offer to buy or sell any security or investment. Any opinion or estimates constitute our best judgment as of this date, and are subject to change without notice. Jefferies LLC and Jefferies International Limited and their affiliates (collectively, “Jefferies”) and their respective directors, officers and employees may buy or sell securities mentioned herein as agent or principal for their own account.

This communication is being provided strictly for informational purposes only. Any views or opinions expressed herein are solely those of the institutions identified, not Jefferies. This information is not a solicitation or recommendation to purchase securities of Jefferies and should not be construed as such. No responsibility is accepted, and no representation, undertaking or warranty is made or given, in either case, expressly or impliedly, by Jefferies as to the accuracy, reliability or completeness of the information contained herein or as to the reasonableness of any assumptions on which any of the same is based or the use of any of the same. Accordingly, neither Jefferies nor any of its officers, directors, employees, agents or representatives will be liable for any direct, indirect or consequential loss or damage suffered by any person resulting from the use of the information contained herein, or for any opinions expressed by any such person, or any errors, omissions or misstatements made by any of them.

The information provided in this document, including valuation discussions, represents the views of Jefferies Investment Banking. There is no assurance that the views expressed herein will be consistent with the views expressed by Jefferies Research or its Analysts. Nothing in this document should be understood as a promise or offer of favorable research coverage.

Reproduction without written permission of Jefferies is expressly forbidden. All Jefferies logos, trademarks and service marks appearing herein are property of Jefferies LLC.

Member SIPC • © 2026 Jefferies LLC.

Jefferies