

Energy & Power Summit

MARCH 30 – 31, 2026 | HOUSTON, TX

AGENDA

MONDAY, MARCH 30

5:30 PM – 6:45 PM	Cocktail Reception
6:45 PM	Dinner
7:15 PM	An Evening with Jim Crane Special Guest: Jim Crane (<i>Owner & Chairman of the Houston Astros</i>) Welcome Remarks, Introduction of Speaker, and Moderator: Ralph Eads (<i>Vice Chairman, Jefferies</i>)

TUESDAY, MARCH 31

7:30 AM	Registration & Breakfast
8:00 AM – 8:05 AM	Opening Remarks Speaker: Peter Bowden (<i>Global Head of Industrial, Energy & Infrastructure, Jefferies</i>)
8:05 AM – 8:15 AM	Energy Outlook in 2026 Speaker: Greg Chitty (<i>Co-Head of Upstream, Jefferies</i>)
8:15 AM – 8:50 AM	A Fireside Chat with Terry Nutt Speaker: Terry Nutt (<i>President, Talen Energy</i>) Moderator: Scott Beicke (<i>Americas Head of Power, Utilities & Infrastructure, Jefferies</i>)
8:50 AM – 9:25 AM	A Fireside Chat with James Cunningham Speaker: James Cunningham (<i>Partner, KKR</i>) Moderator: Brian Bravo (<i>Co-Head of Midstream, Jefferies</i>)
9:25 AM – 9:55 AM	International Upstream Perspectives Speaker: Paul Wheeler (<i>Head of International Energy, Jefferies</i>)
9:55 AM – 10:05 AM	Mid-Morning Break
10:05 AM – 10:40 AM	A Fireside Chat with Toby Rice Speaker: Toby Rice (<i>President & CEO, EQT Corporation</i>) Moderator: Conrad Gibbins (<i>Co-Head of Upstream, Jefferies</i>)
10:40 AM – 11:15 AM	A Fireside Chat with Dax Sanders Speakers: Dax Sanders (<i>President, Kinder Morgan</i>) Moderator: Peter Bowden (<i>Global Head of Industrial, Energy & Infrastructure, Jefferies</i>)
11:15 AM – 11:45 AM	Energy Perspectives with Dr. Amrita Sen Speaker: Dr. Amrita Sen (<i>Founder & Director, Energy Aspects</i>) Introduction: Patrick Coleman (<i>Co-Head of Midstream, Jefferies</i>)
11:45 AM – 12:00 PM	Pre-Lunch Break
12:00 PM – 1:00 PM	Lunch with Joe Manchin Speaker: Joe Manchin (<i>U.S. Senator (2010-2025) & Chairman of the Senate Energy & Natural Resources Committee</i>) Moderator: Brody Rollins (<i>Managing Director, Jefferies</i>)
1:00 PM – 1:15 PM	Post-Lunch Break

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1:15 PM – 2:00 PM	Securitization Panel: Working-Over the Energy Finance Landscape Speakers: Billy McCartney (<i>Managing Partner, Stone Ridge Energy</i>), Zack Winegrad (<i>Partner, Sixth Street Partners</i>), Kent Weber (<i>Portfolio Manager, JPMorgan Asset Management</i>), Tom Denkler (<i>Senior Vice President, AllianceBernstein</i>) Moderators: Peter Walgren (<i>Co-Head of SMG Capital Markets, Jefferies</i>), Alex Winrich (<i>Managing Director, Jefferies</i>)
2:00 PM – 2:30 PM	Crude & Refined Products Perspectives with Robert Auers Speaker: Robert Auers (<i>Primary Refinery Modeler, RBN Energy</i>) Introduction: Chris Howey (<i>Americas Head of LNG, Downstream & Minerals, Jefferies</i>)
2:30 PM – 3:00 PM	Continuation Fund Panel Speakers: Jonathan Regan (<i>Partner, Quantum Capital Group</i>), Phillip Gayle (<i>Founder & Managing Partner, Andros Capital Partners</i>) Moderator: Wes Bender (<i>Head of PCA Real Assets, Jefferies</i>)
3:00 PM – 3:30 PM	A Fireside Chat with Bradley Olsen Speaker: Bradley Olsen (<i>Co-Founder & Portfolio Manager, Recurrent Investment Advisors</i>) Moderator: George O’Leary (<i>Head of Energy, Power & Energy Transition ECM, Jefferies</i>)
3:30 PM – 4:00 PM	Macroeconomic Outlook with Richard Fisher Speaker: Richard Fisher (<i>Senior Advisor, Jefferies</i>) Introduction: Alex Winrich (<i>Managing Director, Jefferies</i>)
4:00 PM	Closing Remarks & Cocktail Reception Speaker: Peter Bowden (<i>Global Head of Industrial, Energy & Infrastructure, Jefferies</i>)