

Name of the issue: STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	6,400.44
3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	
4	Subscription Level (Number of times) ⁽¹⁾ <i>Source: Basis of allotment</i>	0.95

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment	37.18%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	37.35%
(iii) at the end of 1st FY (March 31, 2022)	37.08%
(iv) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	
(v) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	

(1) Will be updated in due course

6 Financials of the issuer

(Rs. in crore)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	10288.72	Not Available	Not Available
Net Profit after Minority Interest	-1040.67	Not Available	Not Available
Equity Capital	548.09	Not Available	Not Available
Reserves excluding revaluation reserves	3675.79	Not Available	Not Available

Note: Financials for the year ended March 31, 2023 and March 31, 2024 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(ii) at the end of 1st FY (March 31, 2022) ^(S)	Frequently traded
(iii) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) will be updated in due course

(S): Annualised

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	V.Jagananathan- Chairman	Appointed
During year ended March 31, 2023 ⁽¹⁾	Not Available	
During year ended March 31, 2024 ⁽¹⁾	Not Available	

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document (Rs. Million)	20,000
(ii) Actual utilization * (Rs. Million)	20,000
(iii) Reasons for deviation, if any	Not applicable

* Stock exchange reporting dated Feb 12, 2022

11 Comments of monitoring agency, if applicable

Not Applicable

12 Price-related data

Designated SE
BSE Issue Price (Rs.)
900

Listing Date December 10, 2021

Price parameters	At close of listing day December 10, 2021	At close of 30th	At close of 90th	As at the end of March 31, 2022 ⁽¹⁾		
		calendar day from	calendar day from	Closing price	High during FY	Low during FY
		listing day Jan 7,	listing day March			
Market Price	906.85	766.35	631.90	710.65	940.00	613.00
Sensex	58,786.67	59,744.65	54,647.33	58,568.51	58,786.67	57,863.93
Sectoral Index	Not Applicable					

Price parameters	As at the end of March 31, 2023 ⁽¹⁾			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in	At the end of 1st	At the end of	At the end of 3rd
			the offer	FY March 31, 2022	2nd FY March	FY March 31, 2024
Basic EPS	Issuer: Consolidated	10	-16.54	-18.65		
	Peer Group:					
	ICICI Lombard General Insurance Company Ltd	10	32.41	25.91		
	New India Assurance Company Limited	5	9.95	1.18		
	Industry Avg		21.18	13.545		
P/E	Issuer: Consolidated	10	NA	NA		
	Peer Group:					
	ICICI Lombard General Insurance Company Ltd	10	46.66	51.27		
	New India Assurance Company Limited	5	15.3	94.58		
	Industry Avg		30.98	72.92		
RoNW%	Issuer: Consolidated	10	-23.69%	-23.06		
	Peer Group:					
	ICICI Lombard General Insurance Company Ltd	10	19.81%	13.95%		
	New India Assurance Company Limited	5	8.81%	0.90%		

NAV per share based on balance sheet

Industry Avg:		14.31%	7.42%
Issuer: Consolidated	10	63.58	78.42
Peer Group:			

ICICI Lombard General Insurance Company Ltd	10	163.56	185.57
New India Assurance Company Limited	5	112.17	119.99
Industry Avg:		137.865	152.78

Notes:

P/E based on basic EPS for the fiscal year

**Not available as the relevant fiscal years have not been completed / information not disclosed
Company does not have any listed peer

14 **Any other material information**

Particulars

Demise of Promoter Mr. Rakesh Jhunjunwala

Date

30-08-2022

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com