

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 5709.715*

*As per Prospectus

3 Grade of issue alongwith name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times): 17.67*

*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment dated November 10, 2021

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	3.89%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	25.68%
(iii) at the end of 1st FY (March 31, 2022)	26.89%
(iv) at the end of 2nd FY (March 31, 2023)#	Not Available
(v) at the end of 3rd FY (March 31, 2024)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2022)	2nd FY (March 31, 2023) ⁽¹⁾	3rd FY (March 31, 2024) ⁽¹⁾
Income from operations	1424.89	Not Available	Not Available
Net Profit for the period	-832.91	Not Available	Not Available
Paid-up equity share capital	899.00	Not Available	Not Available
Reserves excluding revaluation reserves	5321.76	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024)*	Not Applicable

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Munish Varma	Resignation
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not applicable as 100% offer for sale
- (ii) Actual implementation - Utilization is as disclosed in the Prospectus
- (iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds
Enhancing visibility and awareness of our brands, including but not limited to "Policybazaar" and "Paisabazaar"	1,500.00
New opportunities to expand growth initiatives to increase our Consumer base including offline presence	375.00
Funding Strategic investments and acquisitions	600.00
Expanding our presence outside India	375.00
General corporate purposes and Offer Expenses	650.00
Grand Total	3,500.00

Source: Prospectus

(ii) Actual utilization - Not Available publicly

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Actual Utilization (Fiscal 2022)	Actual Utilization (Fiscal 2023)*
Enhancing visibility and awareness of our brands, including but not limited to "Policybazaar" and "Paisabazaar"	1,500.00	Utilisation is as disclosed in the Prospectus dated November 8, 2021	Not Available
New opportunities to expand growth initiatives to increase our Consumer base including offline presence	375.00		Not Available
Funding Strategic investments and acquisitions	600.00		Not Available
Expanding our presence outside India	375.00		Not Available
General corporate purposes and Offer Expenses	650.00		Not Available
Grand Total	3,500.00		-

* Will be updated in due course as the relevant time period has not been completed

(iii) Reasons for deviation, if any - Nil

11 Comments of monitoring agency, if applicable

None

12 Pricing Data

Issue Price (Rs.): 980
 Designated Stock Exchange: NSE
 Listing Date: 15-Nov-21

Price parameters	At close of listing day (Nov 15, 2021)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾		
				Closina price	High (during the FY)	Low (during the FY)	Closina price	High (during the FY)	Low (during the FY)	Closina price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	1,202.90	1,119.45	766.0	694.30	1,470.0	618.0	N.A	N.A	N.A	N.A	N.A	N.A
CNX Nifty	18,109.45	17,221.40	17,063.3	17,464.8	18,351.0	15,671.5	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th calendar day is a holiday, in which case we have considered the closing data of the next trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th calendar day is a holiday, in which case we have considered the closing data of the next trading day

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not been completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated Nov 8, 2021	At the end of 1st FY (March 31, 2022)#	At the end of 2nd FY (March 31, 2023)#	At the end of 3rd FY (March 31, 2024)#	
EPS	Issuer ⁽¹⁾ :	(4.11)	20.34	Not Available	Not Available
	Peer Group:	NA	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer ⁽¹⁾ :	NA	(34.13)	Not Available	Not Available
	Peer Group:	NA	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer ⁽¹⁾ :	(7.54)	(15.39)	Not Available	Not Available
	Peer Group:	NA	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer ⁽¹⁾ :	54.52	120.39	Not Available	Not Available
	Peer Group:	NA	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

(1) Sourced from Prospectus dated Nov 8, 2021. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated Nov 8, 2021

(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

Date	Particulars
30-Nov-21	Investment of Rs. 10.81 crore by Docprime Technologies Private Limited ('Docprime') into Visit Health Private Limited
13-Dec-21	Incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator ('AA')
13-Dec-21	Investment in MyLoanCare Ventures Private Limited, a company incorporated under the provisions of the Companies Act, 2013
03-Feb-22	A wholly owned subsidiary 'PB FINANCIAL ACCOUNT AGGREGATORS PRIVATE LIMITED' floated by the Company
14-Mar-22	Resignation of Mr. Munish Varma as Non-Executive Director
26-Apr-22	Mr. Alok Bansal elevated as Executive Vic Chairman of the Company and discontinued as CFO. Mr. Mandeep Mehta appointed as CFO
27-Apr-22	Company completed investment of Rs. 449 crores into PolicyBazaar Insurance Brokers Pvt. Ltd.
06-Jun-22	Intimation received from Mr. Yashish Dahiya for intention to sell shares

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com