

Name of the issue: BSE Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	1,243.43
3	Grade of issue alongwith name of the rating agency	
	Name	
	Grade	Not Applicable
4	Subscription Level (Number of times)	Overall 36.11
		<i>Source: Post Issue Monitoring Report (before technical rejections)</i>

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment February 1, 2017 ⁽¹⁾	27.16%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2017)	32.36%
(iii) at the end of 1st FY (March 31, 2017)	32.36%
(iv) at the end of 2nd FY (March 31, 2018)	28.34%
(v) at the end of 3rd FY (March 31, 2019)	32.44%

(1) Excluded Pre-Issue holding by QIBs

6 Financials of the issuer

(Consolidated Rs. in crore)

Parameters	31-Mar-17	31-Mar-18	31-Mar-19
Net Sales/ Income from operations	517.23	476.98	450.3
Net Profit after Minority Interest	265.09	724.53	194.17
Equity Capital	10.76	10.65	10.63
Reserves excluding revaluation reserves	2942.37	3123.70	2925.33

Note: Financials for the year ended March 31, 2019 shall be updated in due course

7 Trading status in the scrip of the issuer

Exchange's Equity Shares are listed on the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2017)	Frequently traded on NSE
(ii) at the end of 2nd FY (March 31, 2018)	Frequently traded on NSE
(iii) at the end of 3rd FY (March 31, 2019)	Frequently traded on NSE

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2017	No Change	
	Ashishkumar Chauhan	
	Shree S Ravi	Reappointment
	Shri Dhirendra Swarap	Appointment
	Dr. Krishnaswamy	Resigned
During year ended March 31, 2018	Kasturirangan	Resigned
	Umakant Jayaram	Appointment
	Dr. S. P. Kothari	Resignation
	S. Ravi	Resignation
During year ended March 31, 2019	Roland Schwinn	Resignation

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Objects of the Issue as per Offer Documents	Schedule of Utilisation (In Rs crores)	
	Amount to be deployed from Net Proceeds	Estimated schedule of deployment of Net Proceeds
	Not Applicable	
TOTAL		

(ii) Actual utilization Not Applicable

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

As issue size was less than Rs.500 crore no monitoring agency was appointed

12 Price-related data

Designated SE NSE
 Issue Price (Rs.) 806
 Listing Date February 3, 2017

Price parameters	At close of listing day February 3, 2017	At close of 30th calendar day from listing day March 2, 2017	At close of 90th calendar day from listing day May 3, 2017	As at the end of March 31, 2017		
				Closing price during FY	High during FY ⁽²⁾	Low during FY ⁽²⁾
Market Price	1,069.20	917.20	1,002.75	977.65	1,200.00	886.50
Nifty	8,740.95	8,899.75	9,311.95	9,173.75	9,218.40	7,516.80
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of March 31, 2018			As at the end of March 31, 2019 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	756.20	1,178.35	726.00	611.15	881.00	534.65
Nifty	10,211.80	11,171.55	9,075.15	11,623.90	11,760.20	10,004.55
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) will be updated in due course

(2) The high and low prices are the intra day high and low

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2017	At the end of 2nd FY March 31, 2018	At the end of 3rd FY March 31, 2019
EPS	Issuer: Consolidated	2	22.45	42.9	43.82	37.75
	Issuer: Unconsolidated	2	24.16	34.4	45.51	37.75
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg	Not Applicable		-	-	-
P/E	Issuer: Consolidated	2	35.9	22.79	17.26	16.19
	Issuer: Unconsolidated	2	33.36	28.42	16.62	16.19
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg	Not Applicable		-	-	-
RoNW%	Issuer: Consolidated	2	5.00%	8.37%	23.12%	6.79%
	Issuer: Unconsolidated	2	5.85%	9.96%	20.30%	7.66%
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg:	Not Applicable		-	-	-
NAV per share based on balance sheet	Issuer: Consolidated	2	448.68	453.24	868.24	566.85
	Issuer: Unconsolidated	2	412.84	496.72	768.51	507.1
	Peer Group: ⁽¹⁾			-	-	-
	Industry Avg:	Not Applicable		-	-	-

14 **Any other material information**

Particulars	Date
BSE inks pact with HDFC Bank to give a boost to the Startups platform	08-Apr-19
BSE ties up with Network Intelligence to provide security services to its members under the SEBI Cybersecurity Guidelines	15-Apr-19
BSE Limited has informed the Exchange that the meeting of the Board of Directors of the Company held on May 07, 2019, the Board of Directors has approved a proposal for buyback of fully paid up equity shares of the Company having face value of Rs. 2/- each (Indian Rupees Two only) ("Equity Shares") from the shareholders/ beneficial owners of the Company as on record date which will be decided in due course, on a proportionate basis through the 'Tender Offer' method in accordance with the provisions of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("SEBI Buyback Regulations") and such other circulars or notifications issued by the Securities and Exchange Board of India, and the Companies Act, 2013 and rules made thereunder, as amended from time to time, at a price of Rs. 680/- per Equity Share (Indian Rupees Six Hundred and Eight only) ("Buyback Offer Price"), payable in cash, for an aggregate maximum amount of Rs. 460 crore (Indian Rupees Four Hundred and Sixty Crore) which excludes any expenses incurred or to be incurred for the Buyback viz., brokerage, costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (in any), stamp duty advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Buyback Offer Size").	07-May-19

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com