



AGENDA JUNE 17-19, 2013



Jefferies 2013 Global Consumer Conference

We are pleased to announce the Jefferies 2013 Global Consumer Conference taking place June 17-19 in Nantucket.

Following the success of last year's event, with over 60 presenting companies and 300 attendees, the conference will again feature an extensive range of public & private companies across the Automotive, Consumer Finance, Consumer Products, Food & Beverage, Food Retail, Gaming, Restaurants and Retail & Apparel sectors.

The two day conference will be comprised of company presentations, keynotes and thematic panels. Company management teams and investors will also have the opportunity to participate in 1x1 and small group meetings.

SCHEDULE OF EVENTS

Monday, June 17 – Afternoon Registration & Welcome Reception

Tuesday, June 18 – Full day of Presentations & Investor Meetings

Wednesday, June 19 – Full day of Presentations & Investor Meetings

For general questions: Please email consumerconference@jefferies.com.



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TRACK 1
HARBORSIDE TENT
TRACK 2
WE SIDE TENT
TRACK 3
SUNROOM
MONDAY, JUNE 17, 2013

 3:00 PM **Registration**

 5:00 PM **Welcome Reception**
TUESDAY, JUNE 18, 2013

 7:30 AM **Breakfast & Registration**

 8:00 AM **PANEL: Retail Real Estate**

 9:00 AM **McDonald's Corp. (NYSE:MCD)**
Restaurants – Pete Bensen, CFO

Kohl's Corp. (NYSE:KSS)
Retail & Apparel – Wes McDonald, SEVP and CFO

 9:30 AM **Starbucks Corporation (NasdaqGS:SBUX)**
Restaurants – Troy Alstead, CFO

Jack in the Box Inc. (NasdaqGS:JACK)
Restaurants – Jerry Rebel, Executive Vice President & CFO

 10:00 AM **Staples, Inc. (NasdaqGS:SPLS)**
Retail & Apparel – Demos Parneros, President, North American Stores & Online

Bloomin' Brands (NasdaqGS:BLMN)
Restaurants – David Deno, EVP, CFO

EveryWare Global, Inc. (Nasdaq:EVRY)
Consumer Products – John Sheppard, CEO

 10:30 AM **Abercrombie & Fitch Co. (NYSE:ANF)**
Retail & Apparel – Brian Logan, GVP, Finance

Yum! Brands, Inc. (NYSE:YUM)
Restaurants – Steve Schmitt, Vice President Investor Relations

Summer Infant, Inc. (NasdaqCM:SUMR)
Consumer Products – Jason Macari, CEO; Paul Francese, CFO

 11:00 AM **Wal-Mart Stores (NYSE:WMT)**
Retail & Apparel – Michael Dastugue, CFO, Sam's Club

Deckers Outdoor Corp. (NasdaqGS:DECK)
Retail & Apparel – Tom George, CFO

Shoe Carnival Inc. (NasdaqGS:SCVL)
Retail & Apparel – Cliff Sifford, CEO

 11:30 AM **The Hain Celestial Group, Inc. (NasdaqGS:HAIN)**
Food & Beverage – TBA

Five Below, Inc. (NasdaqGS:FIVE)
Retail & Apparel – Thomas Vellios, CEO

America's Car-Mart Inc. (NasdaqGS:CRMT)
Consumer Finance – William Henderson, CEO

 12:00 PM **Break for Lunch**

 12:15 PM **PANEL: Consumer Trends in Professional Sports**

 1:00 PM **Dunkin Brands Group, Inc. (NasdaqGS:DNKN)**
Restaurants – Paul Carbone, CFO

United Stationers Inc. (NasdaqGS:USTR)
Consumer Products – Cody Phipps, President & CEO

Stage Stores Inc. (NYSE:SSI)
Retail & Apparel – Michael Glazer, President & CEO

 1:30 PM **Francesca's Holdings Corporation (NasdaqGS:FRAN)**
Retail & Apparel – Neill Davis, CEO; Mark Vendetti, CFO;

iRobot Corporation (NasdaqGS:IRBT)
Consumer Products – Alison Dean, EVP and CFO

Chefs' Warehouse, Inc. (NasdaqGS:CHEF)
Restaurants – Christopher Pappas, President & CEO

 2:00 PM **PANEL: eCommerce**

 3:00 PM **Manchester United Ltd (NYSE:MANU)**
Entertainment – Ed Woodward, Executive Vice Chairman

Amira Nature Foods Ltd. (NYSE:ANFI)
Food & Beverage – Karan Chanana, Chairman & CEO

Glimcher Realty Trust (NYSE:GRT)
REITS – Michael Glimcher, Chairman & CEO

 3:30 PM **DFC Global Corp. (NasdaqGS:DLLR)**
Consumer Finance – Jeff Weiss, CEO

Landry's Restaurants Inc. (Private)
Restaurants – Tilman Fertitta, President & CEO

IDQ Holdings, Inc. (Private)
Distribution – Michael Klein, President & CEO

 4:00 PM **Ruth's Hospitality Group Inc. (NasdaqGS:RUTH)**
Restaurants – Mike O'Donnell, Chairman & CEO

The Macerich Company (NYSE:MAC)
REITS – John Perry, SVP of Investor Relations

 4:30 PM **Bravo Brio Restaurant Group, Inc. (NasdaqGS:BBRG)**
Restaurants – Saed Mohseni, CEO

Bauer Performance Sports Ltd. (TSX:BAU)
Consumer Products – Amir Rosenthal, SVP & CFO


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7:30 AM	Breakfast & Registration		
8:00 AM	PANEL: Private Equity		
9:00 AM	The Home Depot, Inc. (NYSE:HD) <i>Retail & Apparel</i> – Aaron Flowe, President - Northern Division	Retail Properties of America, Inc. (NYSE:RPAI) <i>REITS</i> – Steve Grimes, CEO and President	Einstein Noah Restaurant Group, Inc. (NasdaqGM:BAGL) <i>Restaurants</i> – Manny Hilario, CFO
9:30 AM	Diamond Foods, Inc. (NasdaqGS:DMND) <i>Food & Beverage</i> – Brian Driscoll, CEO	BJ's Restaurants, Inc. (NasdaqGS:BJRI) <i>Restaurants</i> – Greg Trojan, President and CEO; Greg Levin, CFO	Biostime International Holdings Limited (SEHK:1112) <i>Consumer Products</i> – Wenzhe Xu, Assistant CFO & Investor Relations
10:00 AM	First Cash Financial Services Inc. (NasdaqGS:FCFS) <i>Consumer Finance</i> – Rick Wessel, Chairman and CEO	Fiesta Restaurant Group, Inc. (NasdaqGS:FRGI) <i>Restaurants</i> - Tim Taft, CEO	Dave & Buster's Inc. (Private) <i>Restaurants</i> – Stephen King, CEO
10:30 AM	American Eagle Outfitters, Inc. (NYSE:AEO) <i>Retail & Apparel</i> – Robert Hanson, CEO	Annie's, Inc. (NYSE:BNNY) <i>Food & Beverage</i> – John Foraker, CEO; Kelly Kennedy, CFO	
11:00 AM	Texas Roadhouse Inc. (NasdaqGS:TXRH) <i>Restaurants</i> – Kent Taylor, Chairman and CEO; Scott Colosi, President; Price Cooper, CFO	Pool Corp. (NasdaqGS:POOL) <i>Consumer Products</i> – Mark Joslin, Vice President and CFO	
11:30 AM	Fairway Group Holdings Corp. <i>Food Retail</i> – Charles Santoro, Executive Chairman	Leyou, Inc. (Private) <i>Retail</i> – Larry Kung, Executive Chairman	
12:00 PM	Chuy's Holdings, Inc. (NasdaqGS:CHUY) <i>Restaurants</i> – Steve Hislop, CEO; Jon W. Howie, CFO	Speedy Cash Intermediate Holdings Corp. (Private) <i>Consumer Finance</i> – TBA	
12:30 PM	Performance Food Group Company (Private) <i>Distribution</i> – Bob Evans, CFO	ASOS plc (AIM:ASC) <i>Internet</i> – Greg Feehely, Head of Investor Relations	
1:00 PM	Lunch		
4:00 PM	Reception		



- Abercrombie & Fitch Co. (NYSE:ANF)
- American Eagle Outfitters, Inc. (NYSE:AEO)
- America's Car-Mart Inc. (NasdaqGS:CRMT)
- Amira Nature Foods Ltd. (NYSE:ANFI)
- Annie's, Inc. (NYSE:BNNY)
- ASOS plc (AIM:ASC)
- Bauer Performance Sports Ltd. (TSX:BAU)
- BJ's Restaurants, Inc. (NasdaqGS:BJRI)
- Bloomin' Brands (NasdaqGS:BLMN)
- Bravo Brio Restaurant Group, Inc. (NasdaqGS:BBRG)
- Chefs' Warehouse, Inc. (NasdaqGS:CHEF)
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- EveryWare Global, Inc. (Nasdaq:EVRY)
- Fairway Group Holdings Corp.
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- Kohl's Corp. (NYSE:KSS)
- Landry's Restaurants Inc. (Private)
- Leyou, Inc. (Private)
- Manchester United Ltd (NYSE:MANU)
- McDonald's Corp. (NYSE:MCD)
- Performance Food Group Company (Private)
- Pool Corp. (NasdaqGS:POOL)
- Retail Properties of America, Inc. (NYSE:RPAI)
- Ruth's Hospitality Group Inc. (NasdaqGS:RUTH)
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- The Macerich Company (NYSE:MAC)
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- Wal-Mart Stores (NYSE:WMT)
- Yum! Brands, Inc. (NYSE:YUM)

Companies Hosting 1x1 Meetings

- Burger King Brazil (Private)
- Hanesbrands Inc. (NYSE:HBI)
- Ollie's Bargain Outlet, Inc. (Private)
- Reynolds American Inc. (NYSE:RAI)
- SMU Corp. S.A. (Private)
- The Coca – Cola Company (NYSE: KO)
- Williams-Sonoma Inc. (NYSE:WSM)

