



Jefferies 2013 Global Technology, Media and Telecom Conference

We are pleased to invite you to attend the Jefferies 2013 Global Technology, Media and Telecom Conference taking place May 7-9 in New York City.

Following the success of last year's event, with 240 participating companies and over 1,500 attendees, the conference will again feature an extensive range of public & private companies across the TMT landscape in a comprehensive and informative format.

The three day event will be comprised of company presentations from leading global TMT companies as well as breakout sessions, thematic panels and investor meetings. This global gathering of institutional investors, private equity investors, VCs and senior executives will address trends and developments within the TMT sectors, as well as near- and long-term investment opportunities.

Keynotes to Include:

Ajay Banga, CEO, MasterCard Incorporated

Jeff Bewkes, Chairman, Time Warner Inc.

Stephen Kelly, COO & Bill Crothers, Director General Commercial, UK Government

Daniel S. Mead, EVP, President and CEO – Verizon Wireless

Carlos Rodriguez, CEO, Automatic Data Processing, Inc.

Bill Smith, President of AT&T Network Operations, AT&T, Inc.

Registration: Please contact your Jefferies representative
For general questions, please email tmtconference@jefferies.com.

	MAJESTIC 5 TH FLOOR BREAKOUT ROOM: MANHATTAN	GERSHWIN I 4 TH FLOOR BREAKOUT ROOM: GRAMERCY	GERSHWIN II 4 TH FLOOR BREAKOUT ROOM: IMPERIAL	BROADWAY II 3 RD FLOOR BREAKOUT ROOM: BELASCO	BROADWAY III 3 RD FLOOR BREAKOUT ROOM: BOOTH
8:00 AM	KEYNOTE: MasterCard Incorporated, Ajay Banga				
9:00 AM	Proto Labs, Inc. (NYSE:PRLB) <i>Internet</i> Brad Cleveland, President & CEO; Jack Judd, CFO	SS&C Technologies Holdings, Inc. (NasdaqGS:SSNC) <i>Software</i> William Stone, Chairman & CEO	Disruption & Dislocation Company Track 9:00 AM – Masergy Communications (Private), <i>Telecom</i> TBD	Stamps.com Inc. (NasdaqGS:STMP) <i>Internet</i> Kyle Huebner, Co-President & CFO	Ultra Clean Holdings Inc. (NasdaqGS:UCTT) <i>Semiconductors</i> Clarence Granger, Chairman & CEO; Kevin Eichler, CFO
9:30 AM	Advanced Micro Devices, Inc. (NYSE:AMD)* <i>Semiconductors</i> Mark Papermaster, SVP & CTO; Ruth Cotter, Corporate VP, IR	Fair Isaac Corp. (NYSE:FICO) <i>Software</i> Mike Pung, CFO;	9:20 AM - Zuora (Private), <i>Software</i> TBD 9:40 AM - RadiumOne (Private), <i>Internet</i> Gurbaksh Chahal, CEO; William Lonergan, COO	Mood Media Corporation (TSX:MM) <i>Media</i> TBD	8x8 Inc. (NasdaqGS:EGHT) <i>Telecom</i> Bryan Martin, Chairman & CEO; Dan Weirich, CFO
10:00 AM	Intel & Moore Stress Intel Corporation (NasdaqGS:INTC) Brian Krzanich, Chief Operating Officer, EVP, Intel	Pegasystems Inc. (NasdaqGS:PEGA)* <i>Software</i> Alan Trefler, Founder and CEO	InnerWorkings Inc. (NasdaqGS:INWK) <i>Internet</i> Joseph Busky, CFO; Brad Moore, VP-Corporate Development	Diodes Incorporated (NasdaqGS:DIOD)* <i>Semiconductors</i> Laura Mehrl, Director of IR	Calix Inc. (NYSE:CALX) <i>CommTech</i> Michael Ashby, EVP & CFO
10:30 AM		Kulicke & Soffa Industries Inc. (NasdaqGS:KLIC)* <i>Semiconductors</i> Jonathan Chou, SVP & CFO; Joseph Elgindy, Director of IR & Strategic Planning	Check Point Software Technologies Ltd. (NasdaqGS:CHKP)* <i>Software</i> Kip Meintzer, Head of Global IR	National Instruments Corporation (NasdaqGS:NATI) <i>Semiconductors</i> John Roiko, VP of Finance	Tyler Technologies, Inc. (NYSE:TYL) <i>Software</i> Brian Miller, EVP & CFO
11:00 AM	21Vianet Group, Inc. (NasdaqGM:VNET) <i>Telecom</i> Phil Lin, EVP	NetScout Systems, Inc. (NasdaqGS:NTCT)* <i>Software</i> Jean Bua, CFO	Sonus Networks, Inc. (NasdaqGS:SONS) <i>CommTech</i> Raymond Dolan, CEO	M/A-COM, Inc. (Nasdaq:MTSI) <i>Semiconductors</i> John Croteau, President & CEO; Conrad Gagnon, CFO	Wipro Ltd. (NSEI:WIPRO) <i>Services</i> Sridhar Ramasubbu, CFO - International Operations
11:30 AM	Advent Software, Inc. (NasdaqGS:ADVS) <i>Services</i> Jim Cox, CFO	PROS Holdings, Inc. (NYSE:PRO) <i>Software</i> Andres Reiner, President & CEO; Charlie Murphy, EVP & CFO	Marchex, Inc. (NasdaqGS:MCHX) <i>Internet</i> Russell Horowitz, CEO; Michael Arends, CFO	Power Integrations Inc. (NasdaqGS:POWI)* <i>Semiconductors</i> Sandeep Nayyar, CFO	ams AG (SWX:AMS) <i>Semiconductor</i> John Heugle, CEO

*Company NOT hosting a breakout session
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12:15 PM	KEYNOTE: Time Warner Inc., Jeff Bewkes, Chairman				
1:30 PM	1:30 PM – 2:30 PM Panel: Next-Generation Enterprise Collaboration Moderator: Ross MacMillan, MD & Senior Equity Research Analyst, Jefferies LLC	PTC Inc. (NasdaqGS:PMTC) <i>Software</i> Jeff Glidden, CFO; Tim Fox, VP, IR	Cogent Communications Group Inc. (NasdaqGS:CCOI) <i>Telecom</i> Dave Schaeffer, CEO	Disruption & Dislocation Company Track 1:30 PM – Aquantia (Private), <i>Semiconductors</i> Phil Delansay, VP Business Development	Rogers Corporation (NYSE:ROG) <i>CommTech</i> Dennis Loughran, VP Finance & CFO; Bob Daigle, SVP & CTO
2:00 PM	Panelists: Jennifer Ceran, VP Finance, Box Bryan LeBlanc, CFO, Jive Software, Inc. Alastair Mitchell, CEO, Huddle	Progress Software Corp. (NasdaqGS:PRGS)* <i>Software</i> Phil Pead, President & CEO; Tom Barth, VP, IR	Micron Technology Inc. (NasdaqGS:MU) <i>Semiconductors</i> Kipp Bedard, VP of IR	1:50 PM – Turn (Private), <i>Internet</i> Joe Nemeth, CFO 2:10 PM – the Rubicon Project, Inc (Private), <i>Internet</i> Todd Tappin, COO/CFO	Ixia (NasdaqGS:XXIA) <i>CommTech</i> Vic Alston, CEO; Tom Miller, CFO
2:30 PM	2:30 PM – 3:30 PM Panel: Next-Gen Ad:Tech: The Advertising Automation Revolution Moderator: Brian Pitz & Jay Sears, GM REVV Buyer, the Rubicon Project	Fidelity National Information Services, Inc. (NYSE:FIS)* <i>Services</i> Gary Norcross, President & COO; Woody Woodall, CFO	NXP Semiconductors NV (NasdaqGS:NXPI) <i>Semiconductors</i> Jeff Palmer, VP IR	2:30 PM – Huddle, (Private), <i>Software</i> Alastair Mitchell, CEO 2:50 PM – TBD	Infinera Corporation (NasdaqGS:INFN) <i>CommTech</i> Ita Brennan, CFO
3:00 PM		Verint Systems Inc. (NasdaqGS:VRNT)* <i>CommTech</i> Douglas Robinson, CFO	Exar Corp. (NasdaqGS:EXAR) <i>Semiconductors</i> Louis DiNardo, President & CEO; Ryan Benton, CFO	3:10 PM – Box (Private), <i>Software</i> Jennifer Ceran, VP Finance	Multi-Fineline Electronix, Inc. (NASDAQ:MFLX) <i>CommTech</i> Reza Meshgin, CEO; Tom Liguori, CFO
3:30 PM	Dassault Systemes SA (ENXTPA:DSY)* <i>Software</i> Al Bunshaft, MD	Freescale Semiconductor (NYSE:FSL) <i>Semiconductors</i> Mitch Haws, VP of IR & Global Communications	ChinaCache International Holdings Ltd. (NasdaqGM:CCIH)* <i>Telecom</i> Ken Zhang, CTO		Vantiv, LLC (NYSE:VNTV) <i>Services</i> Charles Drucker, CEO
4:00 PM	Silicon Motion Technology Corp. (NasdaqGS:SIMO) <i>Semiconductors</i> Riyadh Lai, CFO	Global Payments Inc. (NYSE:GPN) <i>Services</i> Jeff Sloan, President	Cadence Design Systems Inc.* (NasdaqGS:CDNS) <i>Semiconductors</i> James Haddad, Corporate VP - Finance	Hittite Microwave Corporation (NasdaqGS:HITT) <i>Semiconductors</i> Rick Hess, President & CEO; William Boecke, VP & CFO	Zayo Group (Private) <i>Telecom</i> Glenn Russo, EVP Corporate Strategy & Development
4:30 PM	Syntel, Inc. (NasdaqGS:SYNT)* <i>Services</i> Zaineb Bokhari, Head of IR	Lions Gate Entertainment Corp. (NYSE:LGF) <i>Media</i> Michael Burns, Vice Chairman	Inphi Corporation (NYSE:IPHI) <i>Semiconductors</i> John Edmunds, CFO	Volterra Semiconductor Corporation (NasdaqGS:VLTR)* <i>Semiconductors</i> Mike Burns, CFO	Lender Processing Services, Inc. (NYSE:LPS)* <i>Services</i> Tom Schilling, CFO

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8:00 AM	KEYNOTE: Executive VP of Verizon Communications and President & CEO of Verizon Wireless				
9:00 AM	Sourcefire, Inc. (NasdaqGS:FIRE) <i>Software</i> Todd Headley, CFO; Marty Roesch, Interim CEO	Monotype Imaging Holdings Inc. (NasdaqGS:TYPE) <i>Software</i> Doug Shaw, President & CEO; Scott Landers, SVP & CFO	Molex Inc. (NasdaqGS:MOLX) <i>CommTech</i> Dave Johnson, CFO	Microsemi Corp. (NasdaqGS:MSCC)* <i>Semiconductors</i> Steve Litchfield, EVP & Chief Strategy Officer; Rob Adams, VP Corporate Development	Entertainment One Ltd. (LSE:ETO) <i>Media</i> Darren Throop, President & CEO; Giles Willits, CFO
9:30 AM	Yandex N.V. (NasdaqGS:YNDX) <i>Internet</i> Greg Abovsky, VP IR	Aveva Group plc (LSE:AVV)* <i>Software</i> Derek Brown, Head of IR	Blackbaud Inc. (NasdaqGS:BLKB)* <i>Software</i> Marc Chardon, President & CEO; Tony Boor, CFO	Littelfuse Inc. (NasdaqGS:LFUS) <i>Semiconductors</i> Phil Franklin, VP, Operations Support & CFO	Cbeyond, Inc. (NasdaqGS:CBEY) <i>Telecom</i> Jim Geiger, Chairman & CEO; Bob Fugate, CFO
10:00 AM	International Business Machines Corp. (NYSE:IBM)* <i>Software</i> James Kavanaugh, VP & Controller	10:00 AM – 11:00 AM Panel: Wifi – Friend or Foe of the Mobile Network? Panelists: Derek Spratt, CEO, Mobidia Tim Farrar of TMF Associates Narayan Menon, Vice President, InterDigital Labs, InterDigital Inc.	JDS Uniphase Corporation (NasdaqGS:JDSU)* <i>CommTech</i> Tom Waechter, CEO; David Heard, GM	Juniper Networks, Inc. (NYSE:JNPR)* <i>CommTech</i> Rami Rahim, EVP and GM, PSD	The Active Network, Inc. (NYSE:ACTV) <i>Internet</i> Matt Landa, CEO; Scott Mendel, CFO
10:30 AM	Red Hat, Inc. (NYSE:RHT)* <i>Software</i> Lee Congdon, CIO		AXT, Inc. (NasdaqGS:AXTI) <i>Semiconductors</i> Raymond Low, VP & CFO	Ceragon Networks Ltd. (NasdaqGS:CRNT) <i>CommTech</i> Aviram Steinhart, EVP & CFO	Arrow Electronics, Inc (NYSE:ARW)* <i>CommTech</i> Paul Reilly, EVP, Finance & Operations & CFO
11:00 AM	Blucora, Inc. (NasdaqGS:BCOR)* <i>Internet</i> Bill Ruckelshaus, CEO	Cavium Inc. (NasdaqGS:CAVM)* <i>Semiconductors</i> Art Chadwick, CFO & VP of Finance & Administration	11:00 AM – 12:00 PM Panel: Evolving Data Center Infrastructure: Storage, Networking and Managed Services	Disruption & Dislocation Company Track 11:00 AM - Digiplex (Private), <i>Telecom</i> J Byrne Murphy, Chairman	Sinclair Broadcast Group Inc. (NasdaqGS:SBGI) <i>Media</i> Lucy Rutishauser, VP Corporate Finance & Treasurer
11:30 AM	Yelp, Inc. (NYSE:YELP) <i>Internet</i> Rob Krolik, CFO	Telecity Group plc (LSE:TCY)* <i>EU Telecom</i> Michael Tobin, CEO		11:20 AM - Apigee Corp. (Private), <i>Software</i> Chet Kapoor, CEO; Don Dixon, CFO	Radware Ltd. (NasdaqGS:RDWR)* <i>CommTech</i> Meir Moshe, CFO
				11:40: AM - Varonis (Private), <i>Software</i> TBD	

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12:15 PM	KEYNOTE: Carlos Rodriguez, CEO, Automatic Data Processing, Inc.				
1:30 PM	1:30 PM – 2:30 PM Panel: Data Centres and the Cloud – What’s the Latest? Panelists: J Byrne Murphy, Chairman, Digiplex Michael Tobin, Teledcity Hossein Fateh, President & CEO, Dupont Fabros	MICROS Systems, Inc. (Nasdaq GS:MCRS) <i>Software</i> Peter Rogers, EVP	Western Union Co. (NYSE:WU) <i>Services</i> Hikmet Ersek, President & CEO	Disruption & Dislocation Company Track 1:30 PM – Centrifly (Private), <i>Software</i> TBD	Arris Group Inc. (NasdaqGS:ARRS) <i>CommTech</i> Bob Stanzione, Chairman & CEO
2:00 PM		Concur Technologies, Inc. (NasdaqGS:CNQR) <i>Software</i> Todd Friedman, VP, IR	Lattice Semiconductor Corporation (NasdaqGS:LSCC)* <i>Semiconductors</i> Darin Billerbeck, President & CEO	2:10 PM – Analogix (Private), <i>Semiconductors</i> TBD	Opera Software ASA (OB:OPERA) <i>Software</i> Erik Harrell, CFO/CSO
2:30 PM	KEYNOTE: Stephen Kelly, Chief Operating Officer & Bill Crothers, Director General Commercial, UK Government				
3:30 PM	Qlik Technologies, Inc. (NasdaqGS:QLIK) <i>Software</i> William Sorenson, CFO	BroadSoft, Inc. (NasdaqGS:BSFT) <i>CommTech</i> Jim Tholen, CFO	Rackspace Hosting, Inc. (NYSE:RAX) <i>Telecom</i> Bryan McGrath, Director of Finance; Jason Luce, VP Finance	Info Edge (India) Ltd. (BSE:532777) <i>Internet</i> Sanjeev Bikhchandani, Founder & Executive Vice Chairman; Ambarish Raghuvanshi, Group President Finance & CFO	CSG International, Inc. (NasdaqGS:CSGS)* <i>CommTech</i> Peter Kalan, CEO; Liz Bauer, SVP, IR
4:00 PM	Akamai Technologies, Inc. (NasdaqGS:AKAM)* <i>Software</i> Tom Leighton, CEO & Co-Founder; Jim Benson, CFO	4:00 PM – 5:00 PM Panel: Carrier Opportunity with Respect to Privacy Panelists: Michael Ho, CEO, Bering Media	DuPont Fabros Technology, Inc. (NYSE:DFT)* <i>Telecom</i> Hossein Fateh, President & CEO	Applied Micro Circuits Corp. (NasdaqGS:AMCC) <i>Semiconductors</i> Robert Gargus, CFO	Solera Holdings Inc. (NYSE:SLH) <i>Services</i>
4:30 PM	The Ultimate Software Group, Inc. (NasdaqGS:ULTI) <i>Software</i> Mitchell Dauerman, EVP, CFO & IR		Primus Telecommunications Group Inc. (NYSE:PTGI) <i>Telecom</i> Andrew Day, President & CEO; Richard Ramlall, SVP Corporate Development & Chief Communications Officer	Broadridge Financial Solutions Inc. (NYSE:BR) <i>Services</i> Richard J. Daly, CEO	Liquidity Services, Inc. (NasdaqGS:LQDT) <i>Internet</i> Jim Rallo, CFO
5:00 PM	Cocktail Reception – 4th Floor				

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8:00 AM	KEYNOTE: AT&T Services, Inc., Bill Smith, President Network Operations				
9:00 AM	9:00 AM – 10:00 AM PANEL: Role of Core IP in a Changing SoC World Panelists: Hossein Yassair PhD, CEO, Imagination Technologies Charlie Cheng, CEO, Kilopass	Medidata Solutions, Inc. (NasdaqGS:MDSO) <i>Software</i> Tarek Sherif, Chairman & CEO; Cory Douglas, CFO	CafePress Inc (NasdaqGS:PRSS) <i>Internet</i> Bob Marino, CEO; Monica Johnson, CFO	Cohu, Inc. (NasdaqGS:COHU) <i>Semiconductors</i> James Donahue, Chairmen, President & CEO; Jeffrey Jones, VP Finance, CFO	Allot Communications Ltd. (NasdaqGS:ALLT) <i>CommTech</i> Rami Rozen, AVP Corporate Development
9:30 AM		Demandware, Inc. (NYSE:DWRE) <i>Software</i> Scott Dussault, CFO	TW Telecom Inc. (NasdaqGS:TWTC) <i>Telecom</i> Larissa Herda, Chairman, CEO & President; Mark Peters, EVP & CFO; Mike Rouleau, SVP, Business Development & Strategy	Rubicon Technology, Inc. (NasdaqGS:RBCN) <i>Semiconductors</i> William Weissman, CFO	
10:00 AM	AOL, Inc. <i>Internet</i> Tim Armstrong, Chairman & CEO	Informatica Corporation (NasdaqGS:INFA)* <i>Software</i> Earl Fry, CFO	Daily Mail and General Trust plc (LSE:DMGT) <i>Media</i> Stephen Daintith, Finance Director		
10:30 AM	Sierra Wireless Inc. (TSX: SW)* <i>CommTech</i> Jason Cohenour, President and CEO	Dialoq Semiconductor Plc (XTRA:DLG)* <i>Semiconductors</i> Mark Tyndall, VP Bus Dev & Corp Strategy	Cognizant Technology Solutions Corp. (NasdaqGS:CTSH) <i>Services</i> Karen McLoughlin, CFO	Meredith Corp. (NYSE:MDP)* <i>Media</i> Joe Ceryanec, CFO; Steve Lacy, Chairman & Chief Executive	RadiSys Corporation (NasdaqGS:RSYS) <i>CommTech</i> Brian Bronson, President & CEO
11:00 AM	11:00 AM – 12:00 PM PANEL: Show Me the Money: Transforming Second Screen Consumer Engagement into Dollars Moderator: Chuck Parker, Chairman, 2 nd Screen Society	NICE Systems <i>CommTech</i> Marty Cohen, VP Investor Relations	CACI International Inc. (NYSE:CACI) <i>Services</i> Thomas Mutryn, EVP & CFO	Disruption & Dislocation Company Track 11:00 AM - Lithium Network (Private), <i>Software</i> Mark Culhane, CFO	Disruption & Dislocation Company Track 11:00 AM - Acquia (Private), <i>Software</i>
11:30 AM	Panelists: Rick Liebling, Creative Culturist, Young & Rubicam Jesse Redniss, SVP, Digital, USA Network Joe Inzerillo, SVP, Multimedia & Distribution, MLB Advanced Media Tara Maitra, SVP, GM of Content and Media Sales, Tivo Bill Rinehart, Founder and CEO, Unicorn Media	Redknee Solutions, Inc. (TSX:RKN)* <i>CommTech</i> David Charron, CFO	Travelzoo Inc. (NasdaqGS:TZOO) <i>Internet</i> Christopher Loughlin, CEO; Glen Ceremony, CFO	11:20 AM - Recommind (Private), <i>Software</i> Robert Tennant, CEO 11:40 AM - Ping Identity (Private), <i>Software</i> TBD	

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12:15 PM	KEYNOTE: Growth Equity Panel – Panelists: Paul Barber, JMI Equity; Bob Goldman, Bessemer Venture Partners; Philip Trahanas, General Atlantic; Deven Parekh, Insight Venture Partners				
1:30 PM	Velti Plc (NasdaqGS:VELT) <i>CommTech</i> Jeffrey Ross, CFO	CSR plc (LSE:CSR) <i>Semiconductors</i> Joep Van Beurden, CEO	EarthLink Inc. (NasdaqGS:ELNK)* <i>Telecom</i> Brad Ferguson, CFO	Disruption & Dislocation Company Track 1:30 PM - Rafter (Private), <i>Internet</i> Mehdi Maghsoodina, CEO	LIN TV Corp (NYSE:TVL)* <i>Media</i> Vincent Sadusky, President & CEO
2:00 PM	2:00 PM – 3:00 PM PANEL: The Intersection of Analytics and Infrastructure Management Panelists:		Lumos Networks Corp. (NasdaqGS:LMOS) <i>Telecom</i> Tim Biltz, CEO; Hal Covert, CFO; Will Davis, Director of IR	1:50 PM - Answers (Private), <i>Internet</i> TBD 2:10 PM - SideCar (Private), <i>Internet</i> Nick Allen, CFO	Hemisphere Media Group (Private) <i>Media</i> TBD
2:30 PM	Robert Piconi, Group Executive, Communications Group, Danaher Vance Loiselle, President and CEO, SumoLogic	Harmonic Inc. (NasdaqGS:HLIT) <i>CommTech</i> Carolyn Aver, CFO	Shutterstock Inc. (NYSE:SSTK) <i>Media</i> Jon Oringer, Founder/CEO; Tim Bixby, CFO	Imagination Technologies Group Plc (LSE:IMG) <i>Semiconductors</i> Hossein Yassale, CEO	RigNet, Inc. (NasdaqGS:RNET)* <i>Telecom</i> Mark Slaughter, CEO & President
3:00 PM				Spreadtrum Communications Inc. (NasdaqGS:SPRD) <i>Semiconductors</i> Diana Jovin, VP of IR & Strategy	WANdisco plc (AIM:WAND) <i>Software</i> TBD
3:30 PM	Bottomline Technologies Inc. * (NasdaqGS:EPAY) <i>Services</i> Kevin Donovan, CFO		TV Azteca SAB de CV (BMV:AZTECA CPO)* <i>Media</i> Juan Bruno Rangel Knoderer, Director IR & Finance	DSP Group Inc. (NasdaqGS:DSPG) <i>Semiconductors</i> TBD	Innovation Group (LSE:TIG) <i>Software</i> Andrew Roberts, CEO
4:00 PM		Integra Telecom (Private) <i>Telecom</i> Kevin O'Hara, CEO; Jesse Selnick, CFO		Immersion Corporation (NasdaqGS:IMMR)* <i>Semiconductors</i> Victor Viegas, CEO; Paul Norris, CFO	

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Participating Companies as of 4/15/13

CommTech

- Allot Communications Ltd. (NasdaqGS:ALLT)
- Arris Group Inc. (NasdaqGS:ARRS)
- Arrow Electronics, Inc. (NYSE:ARW)
- BroadSoft, Inc. (NasdaqGS:BSFT)
- Calix Inc. (NYSE:CALX)
- Ceragon Networks Ltd. (NasdaqGS:CRNT)
- CSG International, Inc. (NasdaqGS:CSGS)
- Harmonic Inc. (NasdaqGS:HLIT)
- Infinera Corporation (NasdaqGS:INFN)
- Ixia (NasdaqGS:XXIA)
- JDS Uniphase Corporation (NasdaqGS:JDSU)
- Juniper Networks, Inc. (NYSE:JNPR)
- Molex Inc. (NasdaqGS:MOLX)
- Multi-Fineline Electronix, Inc. (NASDAQ:MFLX)
- NICE Systems Ltd. (TASE:NICE)
- RadiSys Corporation (NasdaqGS:RSYS)
- Radware Ltd. (NasdaqGS:RDWR)
- Redknee Solutions, Inc. (TSX:RKN)
- Rogers Corporation (NYSE:ROG)
- Sierra Wireless Inc. (TSX: SW)
- Sonus Networks, Inc. (NasdaqGS:SONS)
- Velti Plc (NasdaqGS:VELT)
- Verint Systems Inc. (NasdaqGS:VRNT)

Internet

- Answers.com (Private)
- AOL, Inc. (NYSE:AOL)
- Blucora, Inc. (NasdaqGS:BCOR)
- CafePress Inc (NasdaqGS:PRSS)
- Info Edge (India) Ltd. (BSE:532777)
- InnerWorkings Inc. (NasdaqGS:INWK)
- LinkedIn Corporation (NYSE:LNKD)
- Liquidity Services, Inc. (NasdaqGS:LQDT)
- Marchex, Inc. (NasdaqGS:MCHX)
- Proto Labs, Inc. (NYSE:PRLB)
- RadiumOne, Inc. (Private)
- Rafter (Private)
- SideCar Technologies, Inc (Private)
- Stamps.com Inc. (NasdaqGS:STMP)
- The Active Network, Inc. (NYSE:ACTV)
- the Rubicon Project, Inc. (Private)
- Travelzoo Inc. (NasdaqGS:TZOO)
- Turn (Private)
- Yandex N.V. (NasdaqGS:YNDX)

- Yelp, Inc. (NYSE:YELP)

Media

- Daily Mail and General Trust plc (LSE:DMGT)
- Entertainment One Ltd. (LSE:ETO)
- IMAX Corporation (NYSE:IMAX)
- LIN TV Corp (NYSE:TVL)
- Lions Gate Entertainment Corp. (NYSE:LGF)
- Meredith Corp. (NYSE:MDP)
- Mood Media Corporation (TSX:MM)
- Shutterstock Inc (NYSE:SSTK)
- Sinclair Broadcast Group Inc. (NasdaqGS:SBGI)
- Time Warner Inc. (NYSE:TWX)
- TV Azteca SAB de CV (BMV:AZTECA CPO)

Semiconductors

- Advanced Micro Devices, Inc. (NYSE:AMD)
- ams AG (SWX:AMS)
- Analogix Semiconductor, Inc. (Private)
- Applied Micro Circuits Corp. (NasdaqGS:AMCC)
- Aquantia Corp. (Private)
- ASM Pacific Technology Ltd. (SEHK:522)
- AXT, Inc. (NasdaqGS:AXTI)
- Cadence Design Systems Inc. (NasdaqGS:CDNS)
- Cavium Inc. (NasdaqGS:CAVM)
- Cohu, Inc. (NasdaqGS:COHU)
- CSR plc (LSE:CSR)
- Dialog Semiconductor Plc (XTRA:DLG)
- Diodes Incorporated (NasdaqGS:DIOD)
- DSP Group Inc. (NasdaqGS:DSPG)
- Exar Corp. (NasdaqGS:EXAR)
- Freescale Semiconductor (NYSE:FSL)
- Hittite Microwave Corporation (NasdaqGS:HITT)
- Imagination Technologies Group Plc (LSE:IMG)
- Immersion Corporation (NasdaqGS:IMMR)
- Inphi Corporation (NYSE:IPHI)
- Kulicke & Soffa Industries Inc. (NasdaqGS:KLIC)
- Lattice Semiconductor Corporation (NasdaqGS:LSCC)
- Littelfuse Inc. (NasdaqGS:LFUS)
- M/A-COM, Inc. (Nasdaq:MTSI)
- Micron Technology Inc. (NasdaqGS:MU)
- Microsemi Corp. (NasdaqGS:MSCC)
- National Instruments Corporation (NasdaqGS:NATI)
- NXP Semiconductors NV (NasdaqGS:NXPI)
- Power Integrations Inc. (NasdaqGS:POWI)
- Rubicon Technology, Inc. (NasdaqGS:RBCN)
- Silicon Motion Technology Corp. (NasdaqGS:SIMO)

- Spreadtrum Communications Inc. (NasdaqGS:SPRD)
- Ultra Clean Holdings Inc. (NasdaqGS:UCTT)
- Volterra Semiconductor Corporation (NasdaqGS:VLTR)

Services

- Advent Software, Inc. (NasdaqGS:ADVS)
- Automatic Data Processing, Inc. (NasdaqGS:ADP)
- Bottomline Technologies Inc. (NasdaqGS:EPAY)
- Broadridge Financial Solutions Inc. (NYSE:BR)
- CACI International Inc. (NYSE:CACI)
- Cognizant Technology Solutions Corp. (NasdaqGS:CTSH)
- Fidelity National Information Services, Inc. (NYSE:FIS)
- Global Payments Inc. (NYSE:GPN)
- iGATE Corporation (NasdaqGS:IGTE)
- Lender Processing Services, Inc. (NYSE:LPS)
- Mastercard Incorporated (NYSE:MA)
- Solera Holdings Inc. (NYSE:SLH)
- Syntel, Inc. (NasdaqGS:SYNT)
- Vantiv, LLC (NYSE:VNTV)
- Visa, Inc. (NYSE:V)
- Western Union Co. (NYSE:WU)
- Wipro Ltd. (BSE:507685)

Software

- Acquia (Private)
- Akamai Technologies, Inc. (NasdaqGS:AKAM)
- Apigee Corp. (Private)
- Aveva Group plc (LSE:AVV)
- Blackbaud Inc. (NasdaqGS:BLKB)
- Box, Inc. (Private)
- Centrifry Corporation (Private)
- Check Point Software Technologies Ltd. (NasdaqGS:CHKP)
- Concur Technologies, Inc. (NasdaqGS:CNQR)
- Dassault Systemes SA (ENXTPA:DSY)
- Demandware, Inc. (NYSE:DWRE)
- Fair Isaac Corp. (NYSE:FICO)
- Huddle (Private)
- Informatica Corporation (NasdaqGS:INFA)
- Innovation Group (LSE:TIG)
- International Business Machines Corp. (NYSE:IBM)
- Lithium Technologies, Inc. (Private)
- Medidata Solutions, Inc. (NasdaqGS:MDSO)
- MICROS Systems, Inc. (NasdaqGS:MCRS)
- Monotype Imaging Holdings Inc. (NasdaqGS:TYPE)
- NetScout Systems, Inc. (NasdaqGS:NTCT)
- Opera Software ASA (OB:OPERA)
- Pegasystems Inc. (NasdaqGS:PEGA)

- Ping Identity Corporation (Private)
- Progress Software Corp. (NasdaqGS:PRGS)
- PROS Holdings, Inc. (NYSE:PRO)
- PTC Inc. (NasdaqGS:PMTC)
- Qlik Technologies, Inc. (NasdaqGS:QLIK)
- Recommind (Private)
- Red Hat, Inc. (NYSE:RHT)
- Sourcefire, Inc. (NasdaqGS:FIRE)
- SS&C Technologies Holdings, Inc. (NasdaqGS:SSNC)
- The Ultimate Software Group, Inc. (NasdaqGS:ULTI)
- Tyler Technologies, Inc. (NYSE:TYL)
- Varonis Systems, Inc. (Private)
- WANDisco plc (AIM:WAND)
- Zuora (Private)

Telecom

- 21Vianet Group, Inc. (NasdaqGM:VNET)
- 8x8 Inc. (NasdaqCM:EGHT)
- AT&T, Inc. (NYSE:T)
- Cbeyond, Inc. (NasdaqGS:CBEY)
- ChinaCache International Holdings Ltd. (NasdaqGM:CCIH)
- Cogent Communications Group Inc. (NasdaqGS:CCOI)
- DigiPlex SA (Private)
- DuPont Fabros Technology, Inc. (NYSE:DFT)
- EarthLink Inc. (NasdaqGS:ELNK)
- Eutelsat Communications S.A. (ENXTPA:ETL)
- France Telecom (ENXTPA:FTE)
- Hemisphere Media Data (Private)
- Integra Telecom (Private)
- Lumos Networks Corp. (NasdaqGS:LMOS)
- Masergy Communications (Private)
- Primus Telecommunications Group Inc. (NYSE:PTGI)
- Rackspace Hosting, Inc. (NYSE:RAX)
- RigNet, Inc. (NasdaqGS:RNET)
- Telecity Group plc (LSE:TCY)
- TW Telecom Inc. (NasdaqGS:TWTC)
- Verizon Communications Inc. (NYSE:VZ)
- Zayo Group (Private)