



AGENDA
JUNE 18-19, 2014
Nantucket, MA



Jefferies 2014 Global Consumer Conference

We are pleased to announce the Jefferies 2014 Global Consumer Conference taking place June 18-19 in Nantucket.

Following the success of last year's event, with over 60 presenting companies and 300 attendees, the conference will again feature an extensive range of public & private companies across the Automotive, Consumer Finance, Consumer Products, Food & Beverage, Food Retail, Gaming, Restaurants and Retail & Apparel sectors.

The two day conference will be comprised of company presentations, keynotes and thematic panels. Company management teams and investors will also have the opportunity to participate in 1x1 and small group meetings.

For general questions, please email: consumerconference@jefferies.com.

TRACK 1
HARBORSIDE TENT
TRACK 2
WE SIDE TENT
TRACK 3
SUNROOM
TUESDAY, JUNE 17, 2014

 3:00 PM **Registration**

 5:00 - 7:30 PM **Welcome Reception**
WEDNESDAY, JUNE 18, 2014

 7:30 AM **Breakfast & Registration**

 8:00 AM **PANEL: TBD**

 9:00 AM **Jack in the Box, Inc. (NasdaqGS:JACK)**
Restaurants & Food Service— Jerry Rebel, EVP & CFO

Chefs' Warehouse, Inc. (NasdaqGS:CHEF)
Restaurants & Food Service— Christopher Pappas, President & CEO;
 John Austin, CFO

Glimcher Realty Trust (NYSE:GRT)
REITs— Marshall Loeb, President & COO

 9:30 AM **ASOS plc (AIM:ASC)**
Specialty Retail— Greg Feehely, Head of IR

Vitamin Shoppe, Inc. (NYSE:VSI)
Food & Drug Retail, Packaged Food & Beverage— Tony Truesdale, CEO;
 Brenda Galgano, CFO; Kathleen Heaney, IR

Hersha Hospitality Trust (NYSE:HT)
REITs— Jay Shah, CEO; Neil Shah, President & COO

 10:00 AM **Amira Nature Foods Ltd. (NYSE:ANFI)**
Food & Drug Retail, Packaged Food & Beverage—
 Karan A. Chanana, CEO

Fiesta Restaurant Group, Inc. (NasdaqGS:FRGI)
Restaurants & Food Service: —

National Retail Properties, Inc. (NYSE:NNN)
REITs— Steve Horn, CAO

 10:30 AM **TBA**
iRobot Corporation (NasdaqGS:IRBT)
Consumer Products & Personal Care— Alison Dean, CFO

Retail Properties of America, Inc. (NYSE:RPAI)
REITs— Angela Aman, EVP, CFO & Treasurer

 11:00 AM **Einstein Noah Restaurant Group, Inc. (NasdaqGM:BAGL)**
Restaurants & Food Service— Manny Hilario, COO

United Natural Foods, Inc. (NasdaqGS:UNFI)
Restaurants & Food Service— Mark Shamber, SVP, CFO & Treasurer

The Macerich Company (NYSE:MAC)
REITs— John Perry, SVP, Investor Relations

 11:30 AM **Dunkin Brands Group, Inc. (NasdaqGS:DNKN)**
Restaurants & Food Service— Paul Carbone, CFO; Stacey Caravella,
 Director, Investor Relations

Simon Property Group Inc. (NYSE:SPG)
REITs— Stephen Sterrett, Sr. Executive VP & CFO

United Stationers Inc. (NasdaqGS:USTR)
Broadline/Hardline— Cody Phipps, President & CEO;
 Todd Shelton, SVP & CFO

 12:00 PM **Break for Lunch**

 12:15 PM **PANEL: Private Equity**

 1:00 PM **Zoe's Kitchen, Inc. (NYSE:ZOES)**
Restaurants & Food Service— Kevin Miles, President;
 Jason Morgan, CFO

Manchester United Ltd (NYSE:MANU)
Entertainment— Hemen Tseayo, Head of Corporate Finance

Federal Realty Investment Trust (NYSE:FRT)
REITs— Dawn Becker, EVP & COO

 1:30 PM **Noodles & Company, Inc. (NasdaqGS:NDLS)**
Restaurants & Food Service—

ClubCorp Holdings, Inc. (NYSE:MYCC)
Food & Drug Retail, Packaged Food & Beverage—

DDR Corp. (NYSE:DDR)
REITs— David Oakes, President & CFO

 2:00 PM **Ruth's Hospitality Group Inc. (NasdaqGS:RUTH)**
Restaurants & Food Service— Michael O'Donnell, Chairman & CEO; Arne
 Haak, CFO; Cheryl Henry, CBO; Bob Vincent, SVP, Corporate Strategy

Dorel Industries Inc. (TSX:DII.B)
Consumer Products & Personal Care—
 Jeffrey Schwartz, EVP, CFO & Secretary

Sunstone Hotel Investors Inc. (NYSE:SHO)
REITs— John Arabia, President

 2:30 PM **PANEL: REITs**

 3:30 PM **Chuy's Holdings, Inc. (NasdaqGS:CHUY)**
Restaurants & Food Service— Steve Hislop, CEO; Jon Howie, CFO

Bravo Brio Restaurant Group, Inc. (NasdaqGS:BBRG)
Restaurants & Food Service— Saed Mohseni, CEO; Jim O'Connor, CFO

Landry's Restaurants Inc. (Private)
Restaurants & Food Service— Tilman Fertitta, President

 4:00 PM **Papa Murphy's International, LLC (NasdaqGS:FRSH)**
Restaurants & Food Service— Ken Calwell, CEO; Mark Hutchens, CFO

Stage Stores Inc. (NYSE:SSI)
Specialty Retail— Michael Glazer, President & CEO; Oded Shein, CFO

 6:00 - 9:00 PM **Clam Bake**

TRACK 1
HARBORSIDE TENT
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WE SIDE TENT
TRACK 3
SUNROOM

8:30 AM	Breakfast & Registration		
9:00 AM	Wal-Mart U.S. (division of Wal-Mart Stores, Inc.) (NYSE:WMT) <i>Broadline/Hardline</i> –	America's Car-Mart Inc. (NasdaqGS:CRMT) <i>Consumer Finance</i> – Jeffrey Williams, CFO	
9:30 AM	Shoe Carnival Inc. (NasdaqGS:SCVL) <i>Specialty Retail</i> – Cliff Sifford, President & CEO	Jarden Corp. (NYSE:JAH) <i>Consumer Products & Personal Care</i> – Rachel Wilson, VP, Corporate Development & IR	
10:00 AM	CVS Caremark Corporation (NYSE:CVS) <i>Food & Drug Retail, Packaged Food & Beverage</i> – Dave Denton, EVP & CFO; Helena Foulkes, President, CVS Retail	Driven Brands, Inc. (Private) <i>Consumer Products & Personal Care</i> – Jonathan Fitzpatrick, CEO	Alex and Ani Inc. (Private) <i>Specialty Retail</i> –
10:30 AM	Diamond Foods, Inc. (NasdaqGS:DMDN) <i>Restaurants & Food Service</i> – Brian Driscoll, President & CEO; Ray Silcock, Executive Vice President & CFO	Vector Group Ltd (NYSE:VGR) <i>Consumer Products & Personal Care</i> – Ronald Bernstein, CEO; Bryant Kirkland, CFO	First Cash Financial Services Inc. (NasdaqGS:FCFS) <i>Consumer Finance</i> –
11:00 AM	Kohl's Corp. (NYSE:KSS) <i>Broadline/Hardline</i> – Wes McDonald, CFO	VOXX International Corporation (NasdaqGS:VOXX) <i>Consumer Products & Personal Care</i> – Pat Lavelle, President & CEO	Community Choice Financial, Inc. (Private) <i>Consumer Finance</i> –
11:30 AM	Wal-Mart International (division of Wal-Mart Stores, Inc.) (NYSE:WMT) <i>Broadline/Hardline</i> –	Fairway Group Holdings Corp. (NasdaqGM:FWM) <i>Food & Drug Retail, Packaged Food & Beverage</i> – Bill Sanford, Interim Chief Executive Officer; Ed Arditte, Co-President and Chief Financial Officer	
12:00 PM	Break for Lunch		
12:15 PM	Keynote Speaker- Mark Kelly		
1:00 PM	Staples, Inc. (NasdaqGS:SPLS) <i>Broadline/Hardline</i> – Demos Parneros, President, North American Stores & Online; Chris Powers, VP, IR	Armored AutoGroup, Inc. (Private) <i>Consumer Products & Personal Care</i> – Michael Klein, CEO	
1:30 PM	Cooper's Hawk Winery & Restaurant, LLC (Private) <i>Restaurants & Food Service</i> – Timothy McEnery, Founder & CEO	Core-Mark Holding Company, Inc. (NasdaqGS:CORE) <i>Consumer Products & Personal Care</i> – Stacy Loretz Congdon, CFO	
2:00 PM	Clearwater Seafoods Incorporated (TSX:CLR) <i>Restaurants & Food Service</i> – Tyrone Cotie, Treasurer	Speedy Cash Intermediate Holdings Corp. (Private) <i>Consumer Finance</i> – Don Gayhardt, CEO	
2:30 PM	Committed Capital Acquisition Corporation (Formerly The ONE Group, LLC) (OTCPK:STKS) <i>Restaurants & Food Service</i> – Jonathan Segal, CEO; Sam Goldfinger, CFO	Pool Corp. (NasdaqGS:POOL) <i>Consumer Products & Personal Care</i> – Manuel Perez de la Mesa, CEO & President	
3:00 PM	Medifast Inc. (NYSE:MED) <i>Food & Drug Retail, Packaged Food & Beverage</i> – Timothy Robinson, CFO; Meg Sheetz, President & COO	Valuevision Media (NasdaqGS:VVTV) <i>Consumer Products & Personal Care</i> – Bill McGrath, CFO	
4:00 PM	Cocktails, Appetizers, and Music		

Broadline/Hardline

- Kohl's Corp. (NYSE:KSS)
- Staples, Inc. (NasdaqGS:SPLS)
- United Stationers Inc. (NasdaqGS:USTR)
- Wal-Mart International (division of Wal-Mart Stores, Inc.) (NYSE:WMT)
- Wal-Mart U.S. (division of Wal-Mart Stores, Inc.) (NYSE:WMT)

Consumer Finance

- America's Car-Mart Inc. (NasdaqGS:CRMT)
- Cash America International, Inc. (NYSE:CSH)**
- Community Choice Financial, Inc. (Private)
- CreditCorp Holdings (Private)**
- First Cash Financial Services Inc. (NasdaqGS:FCFS)
- Speedy Cash Intermediate Holdings Corp. (Private)

Consumer Products & Personal Care

- Armored AutoGroup, Inc. (Private)
- Core-Mark Holding Company, Inc. (NasdaqGS:CORE)
- Dorel Industries Inc. (TSX:DII.B)
- Driven Brands, Inc. (Private)
- iRobot Corporation (NasdaqGS:IRBT)
- Herbalife Ltd. (NYSE:HLF)**
- Jarden Corp. (NYSE:JAH)
- Pool Corp. (NasdaqGS:POOL)
- Valuevision Media (NasdaqGS:VVTV)
- Vector Group Ltd (NYSE:VGR)
- VOXX International Corporation (NasdaqGS:VOXX)

Food & Drug Retail, Packaged Food & Beverage

- Amira Nature Foods Ltd. (NYSE:ANFI)
- CVS Caremark Corporation (NYSE:CVS)
- Fairway Group Holdings Corp. (NasdaqGM:FWM)

- Medifast Inc. (NYSE:MED)
- The Coca-Cola Company (NYSE:KO)**
- Vitamin Shoppe, Inc. (NYSE:VSI)

Entertainment

- ClubCorp Holdings, Inc. (NYSE:MYCC)
- Hilton Worldwide Holdings Inc. (NYSE:HLT)**
- Manchester United Ltd (NYSE:MANU)

Restaurants & Food Service

- Bravo Brio Restaurant Group, Inc. (NasdaqGS:BBRG)
- Chefs' Warehouse, Inc. (NasdaqGS:CHEF)
- Chuy's Holdings, Inc. (NasdaqGS:CHUY)
- Clearwater Seafoods Incorporated (TSX:CLR)
- Committed Capital Acquisition Corporation (OTCPK:STKS)
- Cooper's Hawk Winery & Restaurant, LLC (Private)
- Diamond Foods, Inc. (NasdaqGS:DMDN)
- Dunkin Brands Group, Inc. (NasdaqGS:DNKN)
- Einstein Noah Restaurant Group, Inc. (NasdaqGM:BAGL)
- Fiesta Restaurant Group, Inc. (NasdaqGS:FRGI)
- Jack in the Box Inc. (NasdaqGS:JACK)
- Landry's Restaurants Inc. (Private)
- Noodles & Company, Inc. (NasdaqGS:NDLS)
- Papa Murphy's Holdings, Inc. (NasdaqGS:FRSH)
- Performance Food Group Company, LLC (Private)**
- Ruth's Hospitality Group Inc. (NasdaqGS:RUTH)
- United Natural Foods, Inc. (NasdaqGS:UNFI)
- Zoe's Kitchen, Inc. (NYSE:ZOES)

REITs

- DDR Corp. (NYSE:DDR)
- Federal Realty Investment Trust (NYSE: FRT)

- Glimcher Realty Trust (NYSE: GRT)
- Hersha Hospitality Trust (NYSE:HT)
- National Retail Properties, Inc. (NYSE:NNN)
- Retail Properties of America, Inc. (NYSE:RPAI)
- Simon Property Group Inc. (NYSE:SPG)
- Sunstone Hotel Investors (NYSE:SHO)
- The Macerich Company (NYSE:MAC)

Specialty Retail

- Alex and Ani Inc. (Private)
- ANN INC (NYSE:ANN)**
- ASOS plc (AIM:ASC)
- Five Below, Inc. (NasdaqGS:FIVE)**
- Garden Ridge Corporation (Private)**
- Shoe Carnival Inc. (NasdaqGS:SCVL)
- Stage Stores Inc. (NYSE:SSI)
- Ulta Salon, Cosmetics & Fragrance (Nasdaq: ULTA)**
- Williams-Sonoma Inc. (NYSE:WSM)**