

Name of the issuer:		IndiaMART InterMESH LIMITED	Last updated on		9-Jun-17
1	Type of Issue (IPO / FPO)				
2	Issue Size (Rs. Cr)				
	- Fresh Issue Size (Rs. Cr)				
	- Offer for Sale Component (Rs. Cr)				4755.89
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)				
	36.21*				
*Figure is after technical rejections. Source: Basis of allotment					
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars	%			
	(i) allotment in the issue <sup>(1)</sup>	5.69%			
	(ii) at the end of the 1st Quarter immediately after the listing of the issue <sup>(2)</sup>	Not Applicable			
	(iii) at the end of 1st FY (March 31, 2020) <sup>(2)</sup>	Not Applicable			
	(iv) at the end of 2nd FY (March 31, 2021)*	Not Applicable			
	(v) at the end of 3rd FY (March 31, 2022)*	Not Applicable			
QIB Holding not disclosed as reporting for relevant period has not been completed.					
(1) Source: Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor Investors					
(2) Source: Stock exchange website					
6	Financials of the issuer				
	Parameters	1st FY (March 31, 2020)*	2nd FY (March 31, 2021)*	3rd FY (March 31, 2022)* (In Rs. Crore)	
	Consolidated				
	Income from operations	Not Available	Not Available	Not Available	
	Net Profit for the period	Not Available	Not Available	Not Available	
	Paid-up equity share capital	Not Available	Not Available	Not Available	
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
* Financials not disclosed as reporting for the relevant fiscal year has not been completed.					
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.				
	Particulars	Status			
	(i) at the end of 1st FY (March 31, 2020)*	Not Available			
	(ii) at the end of 2nd FY (March 31, 2021)*	Not Available			
	(iii) at the end of 3rd FY (March 31, 2022)*	Not Available			
* Trading status not disclosed as the relevant fiscal year has not been completed.					
8	Change in Directors of issuer from the disclosures in the offer document				
	Particulars	Name of the Director		Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2020)*	Not Available		Not Available	
	(ii) at the end of 2nd FY (March 31, 2021)*	Not Available		Not Available	
	(iii) at the end of 3rd FY (March 31, 2022)*	Not Available		Not Available	
* Changes in Directors not disclosed as the relevant fiscal year has not been completed.					
9	Status of implementation of project/ commencement of commercial production				
	(i) as disclosed in the offer document	Not Applicable*			
	Source: Prospectus dated June 27, 2019				
	(ii) Actual implementation	Not Applicable*			
	Source: Prospectus dated June 27, 2019				
	(iii) Reasons for delay in implementation, if any	Not Applicable*			
* Not Applicable as as the IPO was only an Offer for Sale by Selling Shareholder.					
10	Status of utilization of issue proceeds				
	(i) as disclosed in the offer document	Not Applicable*			
	(ii) Actual utilization	Not Applicable*			
	(iii) Reasons for deviation, if any	Not Applicable*			
* Not Applicable as as the IPO was only an Offer for Sale by Selling Shareholder.					
11	Comments of monitoring agency, if applicable				
	(a) Comments on use of funds	Not Applicable*			
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document				
	(c) Any other reservations expressed by the monitoring agency about the end use of funds				
* Not Applicable as as the IPO was only an Offer for Sale by Selling Shareholder.					

12 Pricing Data		973	
Issue Price (Rs.):		NSE	
Designated Stock Exchange:		4-Jul-19	
Listing Date:			

  

Price parameters	At close of listing day (July 04, 2019)	At close of 30th calendar day from listing day (i) <sup>(1)</sup>	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2020)			As at the end of 2nd FY after the listing of the issue (March 31, 2021)			As at the end of 3rd FY after the listing of the issue (March 31, 2022)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	1,302.55	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	12,021.65	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	40,083.54	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days

(3) High and Low based on intra day prices

(4) High and Low for Nifty and SENSEX have been considered only since the date of the listing of the equity shares of ICICI Prudential Life Insurance Company Limited on the stock exchanges

(5) Pricing data not disclosed as the relevant period/date/fiscal year has not completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average					
Accounting ratio	IndiaMart Intermesh Limited	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2020) <sup>a</sup>	At the end of 2nd FY (March 31, 2021) <sup>(b)</sup>	At the end of 3rd FY (March 31, 2022) <sup>(b)</sup>
Basic EPS	Issuer:				
	Standalone	4.87	Not Available	Not Available	Not Available
	Consolidated	7.75	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted EPS	Issuer:				
	Standalone	4.78	Not Available	Not Available	Not Available
	Consolidated	7.51	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Basic P/E	Issuer:				
	Standalone	199.88	Not Available	Not Available	Not Available
	Consolidated	125.58	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
Diluted P/E	Issuer:				
	Standalone	203.41	Not Available	Not Available	Not Available
	Consolidated	127.79	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
RoNW (%)	Issuer:				
	Standalone	7.84%	Not Available	Not Available	Not Available
	Consolidated	12.54%	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer:				
	Standalone	56.20	Not Available	Not Available	Not Available
	Consolidated	55.92	Not Available	Not Available	Not Available
	Peer Group & Industry Average	Not Available	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated June 27, 2019. Disclosure is based on the standalone and consolidated financial information disclosed in the Prospectus for Fiscal 2019.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS - EPS calculation is in accordance with Accounting Standard 20 "Earnings per share" issued by ICAI

(ii) P/E - There are no listed life insurance companies in India. MFS, which is a holding company for Max Life Insurance, is the only listed company where the listed parent holding company's main operating business is that of life insurance.

(iii) RoNW - Return on net worth (%) is Net profit attributable to equity shareholders divided by Average net worth excluding preference share capital (average for two years).

14 Any other material information	
Date	Announceme
Source: Stock Exchange Filings	

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by ICICI Securities Limited ("I-Sec") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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