

Jefferies Health of the Hedge Fund Industry Dashboard

INDUSTRY ASSETS	# OF HEDGE FUNDS	QUARTERLY ASSET FLOWS	RATIO OF LIQUIDATIONS TO TOTAL # OF FUNDS	EMERGING MANAGER PIPELINE	PERFORMANCE ESTIMATES	STRATEGIES OF INTEREST
↑	↗	↑	↓	↑	↑	↑
All time highs	Persistent	Consecutive Quarterly Inflows	Near decade lows	Launches Net Positive YTD	Quarterly records	Momentum across various strategies the past 3 quarters
\$3.9 trillion	~9,200 <i>(Including FoF)</i>	+\$24 billion YTD	~9%	Over 900 <i>(2020-2021)</i>	Strongest 1H since 1999 <i>(+10%)</i>	In Focus: ELS Fundamental, Sector Specialists (TMT & HC) & Relative Value