



AGENDA

MAY 6-8, 2014

2014 Global Technology,
Media and Telecom Conference
Miami, FL



Jefferies 2014 Global Technology, Media and Telecom Conference

You are invited to attend the Jefferies 2014 Global Technology, Media and Telecom Conference taking place May 6–8 in Miami.

Following the success of last year's event, with 240 participating companies and over 1,500 attendees, the conference will again feature an extensive range of public and private companies across the TMT landscape in a comprehensive and informative format.

The three day event will be comprised of company presentations from leading global TMT companies as well as breakout sessions, thematic panels and investor meetings. This global gathering of institutional investors, private equity investors, VCs and senior executives will address trends and developments within the TMT sectors, as well as near- and long-term investment opportunities.

We hope you can join us for what promises to be a unique and comprehensive view of the industry.

Keynotes to Include:

Bill Clinton , Former United States President

Fran Shammo, EVP & CFO, Verizon Communications Inc.

John Stephens, Sr. EVP & CFO , AT&T Inc.

Sanjay Poonen, EVP, General Manager – End User Computing, VMware, Inc.

Registration: Please contact your Jefferies representative
For general questions, please email tmtconference@jefferies.com.

	METROPOLIS A <i>Breakout Room: Baxter</i>	METROPOLIS B <i>Breakout Room: Parker</i>	GOTHAM <i>Breakout Room: Wayne</i>	SANCTUM <i>Breakout Room: Xavier</i>
8:00 AM	KEYNOTE: * Verizon Communications Inc – Fran Shammo, EVP & CFO			
9:00 AM	<p>* Microsoft Corporation (NasdaqGS:MSFT) <i>Software</i> Eron Kelly - General Manager, SQL Server Marketing</p>	<p>Cogent Communications Group Inc. (NasdaqGS:CCOI) <i>Telecom</i> Dave Schaeffer - CEO</p>	<p>eHealth Inc (NasdaqGS:EHTH) <i>Internet</i> Gary Lauer - CEO</p>	<p>National Instruments Corporation (NasdaqGS:NATI) <i>Semiconductors</i> John Roiko - VP of Finance</p>
9:30 AM			<p>* Paychex Inc. (NasdaqGS:PAYX) <i>Services</i> Efrain Rivera - Sr. VP, CFO & Treasurer</p>	<p>* Power Integrations Inc. (NasdaqGS:POWI) <i>Semiconductors</i> Sandeep Nayyar - CFO</p>
10:00 AM			<p>* Adobe Systems Inc. (Nasdaq:ADBE) <i>Software</i> Mark Garrett - EVP and CFO, Mike Saviage - VP, Investor Relations</p>	<p>* Mellanox Technologies (NasdaqGS:MLNX) <i>Semiconductors</i> Jacob Shulman - CFO</p>
10:30 AM	KEYNOTE: Former United States President – Bill Clinton			
12:00 PM	<p>Kofax plc (LSE:KFX) <i>Software</i> Reynolds Bish - CEO</p>	<p>Monotype Imaging Holdings Inc. (NasdaqGS:TYPE) <i>Software</i> Scott Landers - CFO and Sr. Vice President, Doug Shaw - President and CEO</p>	<p>Fidelity National Financial, Inc. (NYSE:FNF) <i>Services</i> TBA</p>	<p>Cirrus Logic Inc. (NasdaqGS:CRUS) <i>Semiconductors</i> Jason Rhode - CEO</p>
12:30 PM	<p>Disrupt & Dislocation Company Track 12:30 - Applied Predictive Technologies, Inc. (Private) <i>Software</i> Jeff Babka - Chief Financial Officer</p>	<p>Infinera Corporation (NasdaqGS:INFN) <i>CommTech</i> Tom Fallon - CEO</p>	<p>* Syntel, Inc. (NasdaqGS:SYNT) <i>Services</i> Zaineb Bokhari - VP, Finance</p>	<p>Rambus Inc. (NASDAQGS:RMBS) <i>Semiconductors</i> Ronald Black - CEO, Satish Rishi - Chief Financial Officer</p>
1:00 PM	<p>12:50 - Nutanix, Inc. (Private) <i>CommTech</i> Howard Ting - Vice President, Marketing and Product Management</p> <p>1:10 - Apigee Corp. (Private) <i>Software</i> Steve Valenzuela - CFO</p>	<p>* RigNet, Inc. (NasdaqGS:RNET) <i>Telecom</i> Mark Slaughter - CEO and President</p>	<p>Wipro Ltd. (BSE:507685) <i>Services</i> Sridhar Ramasubbu - CFO - International Operations</p>	<p>* International Rectifier Corporation (NYSE:IRF) <i>Semiconductors</i> TBA</p>

*Company NOT hosting a breakout session
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1:30 PM	Red Hat, Inc. (NYSE:RHT) <i>Software</i> Paul Argiry - VP of Finance and Treasurer	*Roper Industries Inc. (NYSE:ROP) <i>Software</i> Brian Jellison - Chairman, President, CEO	Accenture plc (NYSE:ACN) <i>Services</i> TBA	Cabot Microelectronics Corp. (NasdaqGS:CCMP) <i>Semiconductors</i> Bill Noglows - President and CEO
2:00 PM	SolarWinds, Inc. (NYSE:SWI) <i>Software</i> Bart Kalsu - CAO, Kevin Thompson - CEO	CalAmp Corp. (CAMP) <i>CommTech</i> TBA	InnerWorkings Inc. (NasdaqGS:INWK) <i>Internet</i> TBA	Exar Corp. (NasdaqGS:EXAR) <i>Semiconductors</i> Ryan Benton - Sr. VP and CFO, Lou DiNardo - President and CEO
2:30 PM	Cbeyond, Inc. (NasdaqGS:CBEY) <i>Telecom</i> TBA	RadiSys Corporation (NasdaqGS:RSYS) <i>CommTech</i> Allen Muhich - CFO	*Marchex, Inc. (NasdaqGS:MCHX) <i>Internet</i> Mike Arends - CFO	Disrupt & Dislocation Company Track 2:30 - Atrenta, Inc (Private) <i>Semiconductors</i> Ajoy Bose - Chairman, President and CEO 3:10 – AppDynamic (Private) <i>Software</i> TBA
3:00 PM	Tyler Technologies, Inc. (NYSE:TYL) <i>Software</i> Brian Miller - EVP and CFO	Integra Telecom (Private) <i>Telecom</i> Kevin O'Hara - President and CEO	*Sierra Wireless Inc. (NASDAQ: SWIR) <i>CommTech</i> Jason Cohenour - President and CEO	
3:30 PM	Blackbaud Inc. (NasdaqGS:BLKB) <i>Software</i> Tony Boor - Senior Vice President and CFO, Mike Gianoni - President and CEO	*TiVo Inc. (NasdaqGS:TIVO) <i>Software</i> Tom Rogers - CEO	Amkor Technology, Inc. (NasdaqGS:AMKR) <i>Semiconductors</i> Joanne Solomon - EVP and CFO	Measurement Specialties Inc. (NasdaqGS:MEAS) <i>Semiconductors</i> Frank Guidone - President and CEO, Mark Thomson - CFO
4:00 PM	Interactive Intelligence Group Inc. (NasdaqGS:ININ) <i>Software</i> Stephen Head - CFO	Rogers Corporation (NYSE:ROG) <i>CommTech</i> Bob Daigle - SVP and CTO, Dennis Loughran - VP Finance and CFO	ADVA Optical Networking (XTRA:ADV) <i>CommTech</i> Jaswir Singh - CFO/COO	Cavium Inc. (NasdaqGS:CAVM) <i>Semiconductors</i> TBA
4:30 PM	SS&C Technologies Holdings, Inc. (NasdaqGS:SSNC) <i>Software</i> Bill Stone – CEO	WANdisco plc (AIM:WAND) <i>Software</i> David Richards - CEO	ChinaCache International Holdings Ltd. (NasdaqGM:CCIH) <i>Telecom</i> Edith Kwan - IR Director	*Micrel Inc. (NasdaqGS:MCRL) <i>Semiconductors</i> Bob DeBarr - CFO, Mansour Izadinia - Senior Vice President

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8:00 AM	*Microsemi Corp. (NasdaqGS:MSCC) <i>Semiconductors</i> Rob Adams - VP Corporate Development	Moneygram International Inc. (NYSE:MGI) <i>Services</i> Pam Patsley - Chairman and CEO	Corning Incorporated (NYSE:GLW) <i>CommTech</i> Clark Kinlin - Executive Vice President, Corning Optical Communications	Stamps.com Inc. (NasdaqGS:STMP) <i>Internet</i> Jeff Carberry - Sr. Director of Finance and Investor Relations
8:30 AM	Hittite Microwave Corporation (NasdaqGS:HITT) <i>Semiconductors</i> Rick Hess - President and CEO, Bill Boecke - CFO	CGI Group, Inc. (TSX:GIB.A) <i>Services</i> TBA	Harmonic Inc. (NasdaqGS:HLIT) <i>CommTech</i> Carolyn Aver - CFO	Disrupt & Dislocation Company Track 8:30 AM - Townsquare Media, Inc. (Private) <i>Media</i> TBA
9:00 AM	PANEL 9:00 – 10:00	CACI International Inc. (NYSE:CACI) <i>Services</i> TBA	Glu Mobile, Inc. (NasdaqGS:GLUU) <i>CommTech</i> Eric Ludwig - CFO	9:10 AM - Carpathia Hosting, Inc (Private) <i>Telecom</i> Peter Weber - CEO and President, Brian Winter - CMO Chief Marketing Officer
9:30 AM		iGATE Corporation (NasdaqGS:IGTE) <i>Services</i> Sujit Sircar - CFO	Calix Inc. (NYSE:CALX) <i>CommTech</i> William Atkins - EVP and CFO	EarthLink Inc. (NasdaqGS:ELNK) <i>Telecom</i> TBA
10:00 AM	NetScout Systems, Inc. (NasdaqGS:NTCT) <i>Software</i> Jean Bua - Senior Vice President, CFO	*Dice Holdings, Inc. (NYSE:DHX) <i>Services</i> Michael Durney - President and CEO	Sonus Networks, Inc. (NasdaqGS:SONS) <i>CommTech</i> Ray Dolan – CEO, Mark Greenquist – CFO	Quality Technology Services, LLC (Private) <i>Telecom</i> Chad Williams - CEO
10:30 AM	*Integrated Device Technology Inc. (NasdaqGS:IDTI) <i>Semiconductors</i> Greg Waters - CEO, Brian White - CFO	MICROS Systems, Inc. (NasdaqGS:MCRS) <i>Software</i> Peter Rogers - EVP	BroadSoft, Inc. (NasdaqGS:BSFT) <i>CommTech</i> TBA	Eros International Media Limited (NSEI:EROS) <i>Media</i> Jyoti Deshpande - CEO
11:00 AM	Multi-Fineline Electronix, Inc. (NASDAQ:MFLX) <i>Semiconductors</i> Reza Meshgin - CEO	Disrupt & Dislocation Company Track 11:00 AM - Apttio (Private) <i>Software</i> Kurt Shintaffer - VP, Finance 11:20 AM - Retail Solutions, Inc (Private) <i>Software</i> Marie Jackson - CMO, Peter Rieman - COO Co Founder	Pandora Media, Inc. (NYSE:P) <i>Internet</i> Dominic Paschel - Vice President Corporate Finance & Investor Relations	Fairpoint Communications, Inc. (NasdaqCM:FRP) <i>Telecom</i> Ajay Sabherwal - Executive VP and CFO, Paul Sunu - Chief Executive Officer, Paul Taaffe - Vice President, Corporate Communications & Development
11:30 AM	*Dialog Semiconductor Plc (XTRA:DLG) <i>Semiconductors</i> Mark Tyndall - SVP Corporate Development & Strategy	11:40 AM - Acquia (Private) <i>Software</i> Thomas Erickson - CEO	Vistaprint N.V. (NasdaqGS:VPRT) <i>Internet</i> Ernst Teunissen - EVP & CFO	Motorola Solutions, Inc. (NYSE:MSI) <i>CommTech</i> Mark Moon - President of Product Ops and Sales
12:30 PM	Cohu, Inc. (NasdaqGS:COHU) <i>Semiconductors</i> James Donahue - Chairman and CEO, Jeffrey Jones - CFO	ScanSource, Inc. (NasdaqGS:SCSC) <i>CommTech</i> Mike Baur - Chief Executive Officer, Charles Mathis - Chief Financial Officer	Tremor Video (NYSE:TRMR) <i>Internet</i> Bill Day - CEO, Todd Sloan - CFO	McGraw Hill Financial (NYSE:MHP) <i>Media</i> Chip Merritt - Vice President, Investor Relations

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1:00 PM	Littelfuse Inc. (NasdaqGS:LFUS) <i>Semiconductors</i> TBA	Medidata Solutions, Inc. (NasdaqGS:MDSO) <i>Software</i> Cory Douglas - CFO, Tarek Sherif - CEO	*TechTarget, Inc. (NasdaqGM:TTGT) <i>Internet</i> Greg Strakosch - CEO	*TV Azteca SAB de CV (BMV:AZTECA CPO) <i>Media</i> Bruno Rangel Knoderer - Director of Investment Relations
1:30 PM	ARM Holdings plc (LSE: ARM) <i>Semiconductors</i> Ian Thornton - VP Investor Relations	*Teledy Group plc (LSE:TCY) <i>Telecom</i> Michael Tobin - CEO	*Cegg, Inc. (CHGG) <i>Internet</i> Andy Brown - CFO	Western Union Co. (NYSE:WU) <i>Services</i> Hikmet Ersek - President and CEO
2:00 PM	The Ultimate Software Group, Inc (NasdaqGS:ULTI) <i>Software</i> Mitchell Dauernab - CFO	PANEL 2:00 – 3:00	Pace plc (LSE:PIC) <i>CommTech</i> Mike Pulli - CEO	* Lions Gate Entertainment Corp. (NYSE:LGF) <i>Media</i> Jimmy Barge - Chief Financial Officer
2:30 PM	Imagination Technologies Group Plc (LSE:IMG) <i>Semiconductors</i> TBA		CommScope, Inc. (COMM) <i>CommTech</i> Mark Olson - EVP and CFO	National Cinemedia (NasdaqGS:NCMI) <i>Media</i> TBA
3:00 PM	ASM Pacific Technology Ltd. (SEHK:522) <i>Semiconductors</i> TBA	LivePerson, Inc. (NasdaqGM:LPSN) <i>Software</i> TBA	*Ansys, Inc. (NasdaqGS:ANSS) <i>Software</i> Jim Cashman - President and CEO	Entertainment One Ltd. (LSE:ETO) <i>Media</i> Darren Throop - CEO and President, Giles Willits - CFO
3:00 PM	ASM Pacific Technology Ltd. (SEHK:522) <i>Semiconductors</i> TBA	LivePerson, Inc. (NasdaqGM:LPSN) <i>Software</i> TBA	*Ansys, Inc. (NasdaqGS:ANSS) <i>Software</i> Jim Cashman - President and CEO	Entertainment One Ltd. (LSE:ETO) <i>Media</i> Darren Throop - CEO and President, Giles Willits - CFO
3:30 PM	Enphase Energy, Inc. (NasdaqGM:ENPH) <i>Semiconductors</i> Kris Sennesael - Enphase Energy	Disrupt & Dislocation Company Track MyWebGrocer, Inc. (Private) <i>Internet</i> Rich Tarrant – CEO La Moda (Private) <i>Internet</i> TBA RadiumOne, Inc. (Private) <i>Internet</i> TBA	PTC Inc. (NasdaqGS:PMTC) <i>Software</i> TBA	*Extreme Networks Inc. (NasdaqGS:EXTR) <i>CommTech</i> Chuck Berger - President and CEO, John Kurtzweil - CFO
4:00 PM	Ixia (NasdaqGS:XXIA) <i>CommTech</i> Tom Miller - CFO, Alex Pepe - COO		DigiPlex SA (Private) <i>Telecom</i> TBA	Relativity Media LLC (Private) <i>Media</i> TBA
4:30 PM	*Check Point Software Technologies Ltd. (NasdaqGS:CHKP) <i>Software</i> Kip Meintzer - Head of Global Investor Relations	*Bottomline Technologies Inc. (NasdaqGS:EPAY) <i>Services</i> TBA	Cielo SA (BOVESPA: CIEL3) <i>Services</i> TBA	SFX Entertainment Inc. (SFX Entertainment In) <i>Media</i> TBA

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8:00 AM	KEYNOTE: *AT&T Inc, - John Stephens, Sr. Executive VP & CFO			
9:00 AM	Arris Group Inc. (NasdaqGS:ARRS) <i>CommTech</i> Bob Stanzione – Chairman and CEO	Sony Corporation (TSE:6758) <i>Media</i> TBA	Micron Technology Inc. (NasdaqGS:MU) <i>Semiconductors</i> TBA	Disrupt & Dislocation Company Track 9:00 AM - Answers.com (Private) <i>Internet</i> David Karandish - CEO
9:30 AM	Frontier Communications Corporation (NasdaqGS:FTR) <i>Telecom</i> John Jureller - Executive Vice President and CFO	PANEL 9:30 – 10:30	Entegris, Inc. (NasdaqGS:ENTG) <i>Semiconductors</i> Bertrand Loy - President and CEO	9:20 AM - We Holdings LLC (Private) <i>Internet</i> Adam Neumann - CEO
10:00 AM	SAP AG (DB:SAP) <i>Software</i> Rob Enslin - Head of Global Sales and Support		Veeco Instruments Inc. (NasdaqGS:VECO) <i>Semiconductors</i> Debra Wasser - Sr. Vice President, Investor Relations and Corporate Communications	*Cadence Design Systems Inc. (NasdaqGS:CDNS) <i>Semiconductors</i> James Haddad - Corporate VP Finance
10:30 AM	PC Connection Inc. (PCCC) <i>CommTech</i> Joe Driscoll - CFO	Disrupt & Dislocation Company Track 10:30 AM - Lithium Technologies, Inc. (Private) <i>Software</i> TBA	Lattice Semiconductor Corporation (NasdaqGS:LSCC) <i>Semiconductors</i> Joe Bedewi - CFO	Blucora, Inc. (NasdaqGS:BCOR) <i>Internet</i> Bill Ruckelshaus - CEO
11:00 AM	Aviat Networks, Inc. (NasdaqGS:AVNW) <i>CommTech</i> Michael Pangia - CEO	10:50 AM - Guavus, Inc. (Private) <i>Software</i> Manish Goel - CEO	Inphi Corporation (NYSE:IPHI) <i>Semiconductors</i> John Edmunds - CFO	*Meredith Corp. (NYSE:MDP) <i>Media</i> Joe Ceryanec - Chief Financial Officer, Steve Lacy - Chairman and CEO
11:30 AM	Allot Communications Ltd. (NasdaqGS:ALLT) <i>CommTech</i> Nachum Falek - CFO	11:10 AM - Zuora (Private) <i>Software</i> Tyler Sloat - CFO	Spansion Inc. (NYSE:CODE) <i>Semiconductors</i> Randy Furr - EVP and CFO	CRITEO S.A. (CRTO) <i>Internet</i> JB Rudelle - CEO, Benoit Fouilland – CFO, Edouard Lassalle - Head of IR
	Constant Contact, Inc. (NasdaqGS:CTCT) <i>Software</i> Harpreet Grewal - Executive Vice President, Chief Financial Officer and Treasurer			

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12:15 PM	KEYNOTE: VMware, Inc. - Sanjay Poonen - Executive VP, General Manager - End User Computing Business			
1:30 PM	Progress Software Corp. (NasdaqGS:PRGS) <i>Software</i> TBA	Opera Software ASA (OB:OPERA) <i>Software</i> TBA	*CSR plc (LSE:CSR) <i>Semiconductors</i> Jeffery Torrance - VP IR	TTM Technologies Inc. (NasdaqGS:TTMI) <i>Semiconductors</i> Tom Edman - CEO, Todd Schull - CFO
2:00 PM	Level 3 Communications Inc. (NYSE:LVLTL) <i>Telecom</i> TBA	Varonis Systems, Inc (Private) <i>Software</i> Yaki Faitelson - CEO, Gili Iahan - CFO	Ultra Clean Holdings Inc. (NasdaqGS:UCTT) <i>Semiconductors</i> Clarence Granger - Chairman and CEO	Telit Communications PLC (AIM:TCM) <i>CommTech</i> Oozi Cats - CEO
2:30 PM	21Vianet Group, Inc. (NasdaqGM:VNET) <i>Telecom</i> TBA	Advent Software, Inc. (NasdaqGS:ADVS) <i>Services</i> Pete Hess - CEO	Immersion Corporation (NasdaqGS:IMMR) <i>Semiconductors</i> Paul Norris - CFO	*Cyan, Inc (NYSE:CYNI) <i>CommTech</i> Mark Floyd - CEO, Mike Zellner - CFO
3:00 PM	PANEL 3:00 – 4:00	*Perficient Inc. (NasdaqGS:PRFT) <i>Services</i> Jeffrey Davis - CEO and President	*Texas Instruments Inc. (NasdaqGS:TXN) <i>Semiconductors</i> Dave Pahl - Director, Investor Relations	ZAGG Inc. (NasdaqGS:ZAGG) <i>CommTech</i> Randy Hales - CEO, Brandon O'Brien - CFO
3:30 PM		Cardtronics Inc. (NasdaqGS:CATM) <i>Services</i> Chris Brewster - CFO	*Aeroflex Holding Corp. (NYSE:ARX) <i>Semiconductors</i> Andrew Kaminsky - Sr. VP - Investor Relations	Redknee Solutions, Inc. (TSX:RKN) <i>CommTech</i> TBA
4:00 PM	Akamai Technologies, Inc. (NasdaqGS:AKAM) <i>Software</i> TBA	Pegasystems Inc. (NasdaqGS:PEGA) <i>Software</i> Rafe Brown - CFO, Alan Treffler - CEO	Juniper Networks, Inc. (NYSE:JNPR) <i>CommTech</i> TBA	ValueVision Media Inc. (NasdaqGS:VVTV) <i>Media</i> TBA
4:30 PM	*Internap Network Services Corp. (NasdaqGS:INAP) <i>Telecom</i> Eric Cooney - President and CEO	Demandware, Inc. (NYSE:DWRE) <i>Software</i> Scott Dussault - Chief Financial Officer		*Hemisphere Media Group (NasdaqGM:HMTV) <i>Media</i> Alan Sokol - CEO

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Participating Companies as of 3/25/2014

CommTech

- ADVA Optical Networking (XTRA:ADV)
- Allot Communications Ltd. (NasdaqGS:ALLT)
- Arris Group Inc. (NasdaqGS:ARRS)
- Aviat Networks, Inc. (NasdaqGS:AVNW)
- BroadSoft, Inc. (NasdaqGS:BSFT)
- CalAmp Corp. (CAMP)
- Calix Inc. (NYSE:CALX)
- CommScope, Inc. (COMM)
- Corning Incorporated (NYSE:GLW)
- Cyan, Inc (NYSE:CYNI)
- Extreme Networks Inc. (NasdaqGS:EXTR)
- Glu Mobile, Inc. (NasdaqGS:GLUU)
- Harmonic Inc. (NasdaqGS:HLIT)
- Infinera Corporation (NasdaqGS:INFN)
- Ixia (NasdaqGS:XXIA)
- Juniper Networks, Inc. (NYSE:JNPR)
- Motorola Solutions, Inc. (NYSE:MSI)
- Nutanix, Inc. (Private)
- Pace plc (LSE:PIC)
- PC Connection Inc. (PCCC)
- RadiSys Corporation (NasdaqGS:RSYS)
- Redknee Solutions, Inc. (TSX:RKN)
- Rogers Corporation (NYSE:ROG)
- ScanSource, Inc. (NasdaqGS:SCSC)
- Sierra Wireless Inc. (NASDAQ: SWIR)
- Sonus Networks, Inc. (NasdaqGS:SONS)
- Telit Communications PLC (AIM:TCM)
- ZAGG Inc. (NasdaqGS: ZAGG)

Internet

- Answers.com (Private)
- Blucora, Inc. (NasdaqGS:BCOR)
- Chegg, Inc. (CHGG)
- Criteo Corp. (CRTO)
- eHealth Inc (NasdaqGS:EHTH)
- InnerWorkings Inc. (NasdaqGS:INWK)
- La Moda (Private)
- Lynda.com, Inc. (Private)
- Marchex, Inc. (NasdaqGS:MCHX)
- MyWebGrocer, Inc. (Private)
- Pandora Media, Inc. (NYSE:P)
- RadiumOne, Inc. (Private)

- *Solve Media, Inc (Private)
- Stamps.com Inc. (NasdaqGS:STMP)
- TechTarget, Inc. (NasdaqGM:TTGT)
- Tremor Video (NYSE:TRMR)
- Vistaprint N.V. (NasdaqGS:VPRT)
- We Holdings LLC (Private)

Media

- Entertainment One Ltd. (LSE:ETO)
- Eros International Media Limited (NSEI:EROS)
- Hemisphere Media Group (NasdaqGM:HMTV)
- Lions Gate Entertainment Corp. (NYSE:LGF)
- McGraw Hill Financial (NYSE:MHP)
- Meredith Corp. (NYSE:MDP)
- National Cinemedia (NasdaqGS:NCMI)
- Relativity Media LLC (Private)
- SFX Entertainment Inc. (SFX Entertainment In)
- Sony Corporation (TSE:6758)
- Townsquare Media, Inc. (Private)
- TV Azteca SAB de CV (BMV:AZTECA CPO)
- ValueVision Media Inc. (NasdaqGS:VTV)

Semiconductors

- Aeroflex Holding Corp. (NYSE:ARX)
- Amkor Technology, Inc. (NasdaqGS:AMKR)
- Aquantia Corp. (Private)
- ARM Holdings plc (LSE: ARM)
- ASM Pacific Technology Ltd. (SEHK:522)
- Atrenta, Inc (Private)
- Cabot Microelectronics Corp. (NasdaqGS:CCMP)
- Cadence Design Systems Inc. (NasdaqGS:CDNS)
- Cavium Inc. (NasdaqGS:CAVM)
- Cirrus Logic Inc. (NasdaqGS:CRUS)
- Cohu, Inc. (NasdaqGS:COHU)
- CSR plc (LSE:CSR)
- Dialog Semiconductor Plc (XTRA:DLG)
- Enphase Energy, Inc. (NasdaqGM:ENPH)
- Entegris, Inc. (NasdaqGS:ENTG)
- Exar Corp. (NasdaqGS:EXAR)
- Hittite Microwave Corporation (NasdaqGS:HITT)
- Imagination Technologies Group Plc (LSE:IMG)
- Immersion Corporation (NasdaqGS:IMMR)
- Inphi Corporation (NYSE:IPHI)

*Meetings Only

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Semiconductors (cont.)

- Integrated Device Technology Inc. (NasdaqGS:IDTI)
- International Rectifier Corporation (NYSE:IRF)
- Lattice Semiconductor Corporation (NasdaqGS:LSCC)
- Littelfuse Inc. (NasdaqGS:LFUS)
- Measurement Specialties Inc. (NasdaqGS:MEAS)
- Mellanox Technologies (NasdaqGS:MLNX)
- Micrel Inc. (NasdaqGS:MCRL)
- Micron Technology Inc. (NasdaqGS:MU)
- Microsemi Corp. (NasdaqGS:MSCC)
- Multi-Fineline Electronix, Inc. (NASDAQ:MFLX)
- National Instruments Corporation (NasdaqGS:NATI)
- Power Integrations Inc. (NasdaqGS:POWI)
- Rambus Inc. (NASDAQGS:RMBS)
- Spansion Inc. (NYSE:CODE)
- Texas Instruments Inc. (NasdaqGS:TXN)
- TTM Technologies Inc. (NasdaqGS:TTMI)
- Ultra Clean Holdings Inc. (NasdaqGS:UCTT)
- Veeco Instruments Inc. (NasdaqGS:VECO)

Services

- Accenture plc (NYSE:ACN)
- Advent Software, Inc. (NasdaqGS:ADVS)
- Bottomline Technologies Inc. (NasdaqGS:EPAY)
- CACI International Inc. (NYSE:CACI)
- Cardtronics Inc. (NasdaqGS:CATM)
- CGI Group, Inc. (TSX:GIB.A)
- Cielo SA (BOVESPA: CIEL3)
- * Cognizant Technology Solutions Corp. (NasdaqGS:CTSH)
- Dice Holdings, Inc. (NYSE:DHX)
- Fidelity National Financial, Inc. (NYSE:FNF)
- iGATE Corporation (NasdaqGS:IGTE)
- Moneygram International Inc. (NYSE:MGI)
- Paychex Inc. (NasdaqGS:PAYX)
- Perficient Inc. (NasdaqGS:PRFT)
- Syntel, Inc. (NasdaqGS:SYNT)
- Western Union Co. (NYSE:WU)
- Wipro Ltd. (BSE:507685)

Software

- Acquia (Private)
- Adobe Systems Inc. (Nasdaq:ADBE)
- Akamai Technologies, Inc. (NasdaqGS:AKAM)
- Ansys, Inc. (NasdaqGS:ANSS)
- Apigee Corp. (Private)
- AppDynamics (Private)
- Applied Predictive Technologies, Inc. (Private)
- Apttio (Private)
- Blackbaud Inc. (NasdaqGS:BLKB)
- Check Point Software Technologies Ltd. (NasdaqGS:CHKP)
- Constant Contact, Inc. (NasdaqGS:CTCT)
- Dassault Systemes SA (ENXTPA:DPY)
- Demandware, Inc. (NYSE: DWRE)
- *Fair Isaac Corp. (NYSE:FICO)
- Guavus, Inc. (Private)
- Interactive Intelligence Group Inc. (NasdaqGS:ININ)
- Kofax plc (LSE:KFX)
- Lithium Technologies, Inc. (Private)
- LivePerson, Inc. (NasdaqGM:LPSN)
- Medidata Solutions, Inc. (NasdaqGS:MDSO)
- MICROS Systems, Inc. (NasdaqGS:MCRS)
- Microsoft Corporation (NasdaqGS:MSFT)
- Monotype Imaging Holdings Inc. (NasdaqGS:TYPE)
- NetScout Systems, Inc. (NasdaqGS:NTCT)
- Opera Software ASA (OB:OPERA)
- Pegasystems Inc. (NasdaqGS:PEGA)
- Progress Software Corp. (NasdaqGS:PRGS)
- PTC Inc. (NasdaqGS:PMTC)
- * Qlik Technologies, Inc. (NasdaqGS:QLIK)
- Red Hat, Inc. (NYSE:RHT)
- Retail Solutions, Inc (Private)
- Roper Industries Inc. (NYSE:ROP)
- SAP AG (DB:SAP)
- SolarWinds, Inc. (NYSE:SWI)
- SS&C Technologies Holdings, Inc. (NasdaqGS:SSNC)
- The Ultimate Software Group, Inc (NasdaqGS:ULTI)
- TiVo Inc. (NasdaqGS:TIVO)
- * TOTVS S.A. (BOVESPA:TOTS3)
- Tyler Technologies, Inc. (NYSE:TYL)
- Varonis Systems, Inc (Private)
- VMware, Inc. (NYSE:VMW)
- WANdisco plc (AIM:WAND)
- Zuora (Private)

*Meetings Only

Participating Companies are Subject to Change.

Telecom

- 21Vianet Group, Inc. (NasdaqGM:VNET)
- AT&T Inc. (NYSE:T)
- Carpathia Hosting, Inc (None)
- Cbeyond, Inc. (NasdaqGS:CBEY)
- ChinaCache International Holdings Ltd. (NasdaqGM:CCIH)
- Cogent Communications Group Inc. (NasdaqGS:CCOI)
- DigiPlex SA (Private)
- EarthLink Inc. (NasdaqGS:ELNK)
- Fairpoint Communications, Inc. (NasdaqCM:FRP)
- Frontier Communications Corporation (NasdaqGS:FTR)
- Integra Telecom (Private)
- Internap Network Services Corp. (NasdaqGS:INAP)
- Level 3 Communications Inc. (NYSE:LVLT)
- Quality Technology Services, LLC (0)
- RigNet, Inc. (NasdaqGS:RNET)
- * SBA Communications Corp.(NasdaqGS:SBAC)
- * T-Mobile USA (NasdaqGS:TMUS)
- Telecity Group plc (LSE:TCY)
- Verizon Communications Inc. (NYSE:VZ)

*Meetings Only

Participating Companies are Subject to Change.