

Jefferies' Broadview Technology Group

Jefferies' technology group, Broadview, is a leader in providing investment banking services to technology companies. With approximately 65 dedicated bankers worldwide, our team is distinguished with senior professionals with an average of 15 years' tenure and deep sector expertise. Many of our bankers also have previous operating experience within the technology sector. Our diverse client base includes large-cap public and emerging private companies as well as financial sponsors and venture capital.

Jefferies Broadview has emerged as a leader in technology IPOs having acted as bookrunner on many of the leading IPOs for technology companies. Additionally, the team has consistently been ranked as one of the top M&A sell-side advisor for technology transactions up to \$1 billion. Coupled with a burgeoning practice in leveraged finance, Jefferies Broadview offers tremendous value to financial sponsors focused on the technology LBO market.

Notable Transactions

<p>April 2014 Pending</p>  <p>SILVERPOP</p> <p>Undisclosed</p> <p>Sale to IBM Sole Financial Advisor</p>	<p>February 2014 Pending</p>  <p>CVC Capital Partners</p> <p>Enterprise Value \$1,000,000,000</p> <p>Investment in Avant Software Sole Financial Advisor</p>	<p>February 2014</p>  <p>KRONOS[®]</p> <p>A portfolio company of Hellman & Friedman</p> <p>\$750,000,000</p> <p>Sale of Minority Equity Stake to Blackstone and GIC Joint Financial Advisor</p>
<p>February 2014</p>  <p>BLUE COAT[®]</p> <p>A portfolio company of Thoma Bravo, LLC</p> <p>\$747,000,000</p> <p>Credit Facility Joint Lead Arranger</p>	<p>February 2014</p>  <p>ao</p> <p>AO World plc</p> <p>\$811,000,000</p> <p>Initial Public Offering Joint Bookrunner</p>	<p>February 2014</p>  <p>LANDESK</p> <p>A portfolio company of Thoma Bravo, LLC</p> <p>\$530,000,000</p> <p>Senior Secured Credit Facilities Sole Lead Arranger</p>
<p>January 2014 November 2013</p>  <p>MITEL</p> <p>\$405,000,000</p> <p>Credit Facility to Finance Acquisition of Aastra Technologies Ltd. Joint Lead Arranger</p> <p>\$374,000,000</p> <p>Merger with Aastra Technologies Ltd. Sole Financial Advisor</p>	<p>February 2014</p>  <p>VARONIS</p> <p>\$121,000,000</p> <p>Initial Public Offering Joint Bookrunner</p>	<p>November 2013</p>  <p>T</p> <p>Deutsche Telekom AG</p> <p>\$2,700,000,000</p> <p>Sale of 70% stake in Scout24 to Hellman & Friedman Joint Financial Advisor</p>

JEFFERIES KEY FACTS & STATISTICS

Founded: 1962

Offices: 30+ Cities Worldwide

Number of Employees: 3,800

Companies Under Research Coverage: 2,400

Investment Banking Professionals: 700

Equities Professionals: 750

Fixed Income Professionals: 550

Commodities Professionals: 350

Wealth Management Professionals: 80

Note: Data references are approximate as of 2/28/2014.

Jefferies. The Global Investment Banking Firm.

Jefferies, the global investment banking firm, has served companies and investors for over 50 years. Headquartered in New York, with offices in over 30 cities around the world, the firm provides clients with capital markets and financial advisory services, institutional brokerage and securities research, as well as wealth management. The firm provides research and execution services in equity, fixed income, foreign exchange, futures and commodities markets, and a full range of investment banking services including underwriting, mergers and acquisitions, restructuring and recapitalization, and other advisory services, with all businesses now operating across the Americas, Europe and Asia. Jefferies is a wholly-owned subsidiary of Leucadia National Corporation (NYSE: LUK), a diversified holding company.

Investment Banking

Jefferies is a valued partner for corporate clients globally. Our talented professionals provide a full range of advisory and underwriting services through creative and idea-driven M&A, leveraged finance, equity & equity-linked financing and restructuring & recapitalization solutions. Our industry expertise spans a range of sectors including aerospace & defense, banks, business services, chemicals, construction & building materials, consumer, energy, gaming, general industrials, healthcare, insurance, maritime, media & telecom, metals & mining, real estate, retailing, specialty finance, technology and transportation & logistics. We also have one of the largest and most experienced groups dedicated to serving the private equity community.

Commodities

Jefferies Bache is a global leader specializing in exchange-traded futures and options, commodities, and over-the-counter products. Our dedicated sales and trading professionals partner with producers, consumers and institutional investors to provide liquidity and 24-hour market access. Our open architecture, robust technology and global connectivity allow us to meet clients' execution, clearing, reporting and risk management requirements.

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New York, NY 10022

Equities

Jefferies Equities is focused on providing best-in-class ideas, execution, and service to our clients, with superior sales, trading and research products. With one of the largest, most experienced institutional sales forces, Jefferies has dedicated equity trading desks across the U.S., Europe and Asia. We provide seamless execution and outstanding liquidity with a focus on minimal market impact. We serve a network of more than 2,000 institutional investors around the globe. Our U.S. equity trading business consistently ranks among the Top 10 investment banks in market share and trading quality.

Wealth Management

Jefferies provides tailored wealth management services designed to meet the unique needs of high-net-worth individuals, their families and their businesses; private equity and venture funds; and small institutions. Our advisors provide access to all of Jefferies' institutional execution capabilities and deliver world-class financial services. Our commitment to providing an open architecture platform affords clients with access to products and services from both within Jefferies and from a variety of other major financial services institutions.

Fixed Income

Jefferies Fixed Income is comprised of a highly experienced team of sales, trading, capital markets, research and strategy professionals who deliver a complete range of investment banking services. Our knowledge-driven sales and trading professionals provide best-in-class trade execution and 24-hour liquidity in the global markets, with the highest level of service to our clients. Jefferies is a leading market maker in the full spectrum of fixed income products.