

SELECTED QUARTERLY DATA (UNAUDITED)

(In Thousands, Except Per Share and Percentage Data)

	March	June	September	December	Year
2007					
Earnings Statement Data					
Revenues	\$ 623,284	\$ 766,345	\$ 666,964	\$ 662,302	\$ 2,718,895
Interest expense	204,475	300,885	332,540	312,905	1,150,805
Revenues, net of interest expense	418,809	465,460	334,424	349,397	1,568,090
Non-interest expenses	315,316	337,069	279,103	390,868	1,322,356
Earnings before income taxes and minority interest	103,493	128,391	55,321	(41,471)	245,734
Income taxes	40,658	45,046	21,608	(14,134)	93,178
Minority interest	576	15,510	(5,060)	(3,135)	7,891
Net earnings	\$ 62,259	\$ 67,835	\$ 38,773	\$ (24,202)	\$ 144,665
Earnings per share:					
Basic	\$ 0.44	\$ 0.48	\$ 0.27	\$ (0.17)	\$ 1.02
Diluted	\$ 0.42	\$ 0.45	\$ 0.26	\$ (0.17)	\$ 0.97
Weighted average shares of Common Stock:					
Basic	140,897	142,092	142,822	140,726	141,515
Diluted	152,058	154,301	155,480	140,726	153,807
Other Selected Data					
Total assets	\$ 25,695,487	\$ 32,513,075	\$ 31,602,366	\$ 29,793,817	\$ 29,793,817
Long-term debt	\$ 1,169,278	\$ 1,759,284	\$ 1,764,560	\$ 1,764,067	\$ 1,764,067
Mandatorily redeemable convertible preferred stock	\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000
Total stockholders' equity	\$ 1,689,159	\$ 1,788,644	\$ 1,830,752	\$ 1,761,544	\$ 1,761,544
Book value per share of Common Stock	\$ 13.60	\$ 14.22	\$ 14.57	\$ 14.15	\$ 14.15
Common stock shares outstanding	124,238	125,740	125,657	124,453	124,453
Annualized return on equity	15.3%	15.6%	8.7%	(5.4%)	8.4%
2006					
Earnings Statement Data					
Revenues	\$ 524,077	\$ 457,119	\$ 468,664	\$ 513,348	\$ 1,963,208
Interest expense	108,663	129,776	128,054	139,113	505,606
Revenues, net of interest expense	415,414	327,343	340,610	374,235	1,457,602
Non-interest expenses	318,007	246,628	264,273	280,040	1,108,948
Earnings before income taxes, minority interest and cumulative effect of change in accounting principle, net	97,407	80,715	76,337	94,195	348,654
Income taxes	38,432	31,357	29,734	38,018	137,541
Minority interest	2,134	3,778	663	394	6,969
Cumulative effect of change in accounting principle, net	1,606	—	—	—	1,606
Net earnings	\$ 58,447	\$ 45,580	\$ 45,940	\$ 55,783	\$ 205,750
Earnings per share:					
Basic:					
Earnings before cumulative effect of change in accounting principle, net	\$ 0.44	\$ 0.34	\$ 0.34	\$ 0.41	\$ 1.53
Cumulative effect of change in accounting principle, net	0.01	—	—	—	0.01
Net earnings	\$ 0.45	\$ 0.34	\$ 0.34	\$ 0.41	\$ 1.54
Diluted:					
Earnings before cumulative effect of change in accounting principle, net	\$ 0.40	\$ 0.32	\$ 0.32	\$ 0.38	\$ 1.41
Cumulative effect of change in accounting principle, net	0.01	—	—	—	0.01
Net earnings	\$ 0.41	\$ 0.32	\$ 0.32	\$ 0.38	\$ 1.42
Weighted average shares of Common Stock:					
Basic	130,358	133,621	135,140	136,438	133,898
Diluted	142,942	147,605	148,908	150,599	147,531
Other Selected Data					
Total assets	\$ 15,944,897	\$ 15,303,436	\$ 15,484,724	\$ 17,825,457	\$ 17,825,457
Long-term debt	\$ 1,266,304	\$ 1,263,476	\$ 1,268,582	\$ 1,168,562	\$ 1,168,562
Mandatorily redeemable convertible preferred stock	\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000
Total stockholders' equity	\$ 1,374,168	\$ 1,434,050	\$ 1,493,413	\$ 1,581,087	\$ 1,581,087
Book value per share of Common Stock	\$ 11.59	\$ 12.10	\$ 12.56	\$ 13.23	\$ 13.23
Common stock shares outstanding	118,502	118,540	118,876	119,547	119,547
Annualized return on equity	17.6%	13.1%	12.6%	14.6%	14.5%