

Board of Directors

RICHARD B. HANDLER (46)

18 years with Jefferies
Chairman of the Board, CEO (JG)(JC)

BRIAN P. FRIEDMAN (52)

7 years with Jefferies
Chairman of the Executive Committee (JG)(JC)

W. PATRICK CAMPBELL (62)*

8 years on Board
Independent Consultant

RICHARD G. DOOLEY (78)*

14 years on Board
Retired Chief Investment Officer,
Massachusetts Mutual Life
Insurance Company

ROBERT E. JOYAL (63)*

2 years on Board
Retired President of Babson Capital Management LLC

FRANK J. MACCHIAROLA (66)*

16 years on Board
President, St. Francis College

MICHAEL T. O'KANE (62)*

2 years on Board
Retired Senior Managing Director, TIAA-CREF

Officers

LLOYD H. FELLER (65)

5 years with Jefferies
General Counsel, Secretary,
Executive Vice President (JG)(JC)

PEREGRINE C. BROADBENT (44)

Joined Jefferies in November 2007
Chief Financial Officer,
Executive Vice President (JG)(JC)

CHARLES J. HENDRICKSON (57)

2 years with Jefferies
Treasurer (JG)(JC)

(JG) - Jefferies Group, Inc.

(JC) - Jefferies & Company, Inc.

* Member of the Audit Committee,
Member of the Compensation Committee,
Member of the Corporate Governance
and Nominating Committee



Shareholder Information

CORPORATE COUNSEL

Morgan Lewis & Bockius

TRANSFER AGENT

American Stock Transfer & Trust Company

INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

KPMG LLP

FORM 10-K

Additional supporting detail to the financial statements is provided annually to the Securities and Exchange Commission on Form 10-K. Copies may be obtained without charge, upon request.

SHAREHOLDER INQUIRIES

203.708.5975

COMMON STOCK

Exchange: NYSE

Symbol: JEF

WEBSITE

www.jefferies.com

Memberships

JEFFERIES & COMPANY, INC.

Member FINRA, NYSE Arca, NASDAQ, CME, BSE, ISE, SIPC, BOX, MSRB, NSCC

JEFFERIES EXECUTION SERVICES, INC.

Member FINRA, NYSE, AMEX, NASDAQ, BSE, CSE, NYSE Arca, PHLX, ISE, BeX, NASD, TSX, SIPC

JEFFERIES INTERNATIONAL LTD.

Authorized and regulated by The Financial Services Authority, has Nominated Adviser (Nomad) status on the Alternative Investment Market (AIM) of the London Stock Exchange. Member of London Stock Exchange, Deutsche Börse (Xetra), Euronext, Oslo Bors and Dubai International Financial Exchange (DIFX)

JEFFERIES (JAPAN) LTD., TOKYO BRANCH

Member TSE and JASDAQ

CLIENT PROFILES

Client profiles may not be representative of other clients or indicative of future performance or success.

FORWARD-LOOKING STATEMENTS

This summary annual report contains statements that may constitute "forward-looking statements" within the meaning of the safe harbor provisions of Section 27A of the Securities Act of 1933, and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements may contain expectations regarding revenues, earnings, operations and other financial projections, and may include statements of future performance, positioning, plans and objectives. These forward-looking statements usually include the words "become," "continue," "intend," "may," "plan," "will" and other similar expressions. These forward-looking statements represent only our belief regarding future events, many of which, by their nature, are inherently uncertain. Actual results could differ materially from those projected in these forward-looking statements. Please refer to our most recent Annual Report on Form 10-K filed with the Securities and Exchange Commission and other filings we make with the Securities and Exchange Commission for a discussion of important factors that could cause actual results to differ materially from those projected in these forward-looking statements. We do not assume any obligation to update any forward-looking statement we make.





CORPORATE DIRECTORY

North America

NEW YORK

Jefferies Group, Inc.
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Short Hills, New Jersey 07078
973.912.2900

34 Exchange Place
(Operations)
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ATLANTA

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BOSTON

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CHARLOTTE*

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LOS ANGELES

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NASHVILLE

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NEW ORLEANS

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SAN FRANCISCO

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SILICON VALLEY

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Europe / Middle East

UNITED KINGDOM

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GERMANY

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FRANCE

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SWITZERLAND

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Switzerland
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UNITED EMIRATES

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Asia

CHINA**

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INDIA***

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JAPAN

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Japan
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SINGAPORE

80 Raffles Place
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Singapore 048624
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* Temporary address

** A Representative office
of Jefferies & Company, Inc.

*** License pending

PRODUCTS & SERVICES**Investment Banking****EQUITY & EQUITY-LINKED**

IPOs
 Follow-on Offerings
 Direct Placements
 PIPEs
 Private Equity
 Convertible Securities
 Bought Deals & Block Trades

LEVERAGED FINANCE

High Yield Bonds
 First & Second Lien Term Loans
 Revolving Credit Facilities
 Bridge Loans
 Mezzanine Debt

**MERGERS & ACQUISITIONS
 ADVISORY**

Exclusive Sale & Divestiture
 Acquisitions
 Merger Advisory
 Tender Offers
 Joint Ventures/Strategic Alliances
 Takeover Defense
 Fairness Opinions
 Private Equity Fund Raising
 Going Privates

**RESTRUCTURING &
 RECAPITALIZATION**

Restructuring Advice
 Exchange Offers
 Consent Solicitations
 Distressed Capital Raising
 Recapitalization
 Distressed M&A

Sales & Trading**EQUITIES**

Cash Equities
 Listed Block Trading
 NASDAQ Market Making
 Distressed Equity Trading
 Event-Driven Trading
 NYSE Floor Brokerage
 Special Situations
 Post-reorganization Equities

Electronic Trading Solutions

Portfolio Trading
 Algorithmic Trading
 Direct Market Access
 Correspondent Services

Equity Financial Products

Derivatives (Options, ETFs)
 Structured Products
 Prime Brokerage
 Securities Finance

CONVERTIBLES

Traditional and Mandatory
 Capital Markets/Oriination
 US/International Proprietary Trading
 Closed-End Funds
 Jefferies Active Convertible Index

HIGH YIELD

Sales/Trading of High Yield Bonds
 Distressed and Special Situations
 Bank Debt Trading

FIXED INCOME

Corporate Bonds
 Government Agency Bonds
 Treasury Notes and Bonds
 Mortgage-Backed Securities
 Municipal Bonds
 Emerging Markets

JEFFERIES FINANCIAL PRODUCTS

Commodities Indexes
 Commodities-Linked Financial Products
 Commodity Derivatives

Research

US & International Equity
 US & International High Yield
 US & International Convertible
 Industry Conferences
 Company Management Meetings
 Site Tours
 Proprietary Channel Checks

Asset Management

Long/Short Equity
 Collateralized Debt Obligations
 Long/Short Convertible Bonds
 Long-Only Strategies
 Event-Driven
 High Yield
 Distressed
 Merger Arbitrage

Private Client Services

Wealth Management
 Managed Assets Program
 Corporate Services
 Venture Services
 Corporate Cash Management

Industries / Areas of Focus

Aerospace & Defense
 Clean Technology
 Communications
 Consumer & Retail
 Energy
 Financial Services
 Financial Sponsors & Private Capital
 Gaming & Leisure
 Healthcare
 Industrial
 Maritime & Oil Service
 Media
 Technology